

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF VIRGINIA

Case number (if known)

Chapter

7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Delta Career Education Corporation

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Delta Career Education Corporation

3. Debtor's federal Employer Identification Number (EIN)

75-3135135

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

P.O. Box 1197  
Richmond, VA 23218-1197

Number, Street, City, State & ZIP Code

Richmond City  
County

c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.deltaed.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.6113**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

☒ Chapter 7☐ Chapter 9☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	see Petition Exhibit 1	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/27/2018

MM / DD / YYYY

**X** /s/ Martina Hansen

Signature of authorized representative of debtor

Martina Hansen

Printed name

Title CEO Delta Career Education Corporation

**18. Signature of attorney**

**X** /s/ Peter J. Barrett

Signature of attorney for debtor

Date 7/27/2018

MM / DD / YYYY

Peter J. Barrett

Printed name

Kutak Rock LLP

Firm name

901 East Byrd Street

Suite 1000

Richmond, VA 23219

Number, Street, City, State & ZIP Code

Contact phone 804-644-1700

Email address peter.barrett@kutakrock.com

46179 VA

Bar number and State

**Petition Exhibit 1**

<b>Corporation</b>	<b>EIN</b>	<b>Court</b>
Delta Career Education Corporation	75-3135135	USBC Eastern District of Virginia, Richmond Division
Delta Educational Systems, Inc.	54-1859702	USBC Eastern District of Virginia, Richmond Division
Academy of Court Reporting, Inc.	34-1083484	USBC Eastern District of Virginia, Richmond Division
Atlantic Coast Colleges, Inc.	54-1404068	USBC Eastern District of Virginia, Richmond Division
Berks Technical Institute, Inc.	36-4359439	USBC Eastern District of Virginia, Richmond Division
Creative Circus, Inc.	20-0001026	USBC Eastern District of Virginia, Richmond Division
McCann Education Centers, Inc.	23-2192761	USBC Eastern District of Virginia, Richmond Division
McCann School of Business and Technology, Inc.	72-1132608	USBC Eastern District of Virginia, Richmond Division
Miller-Motte Business College, Inc.	56-1251751	USBC Eastern District of Virginia, Richmond Division
National Career Education, Inc.	94-2963855	USBC Eastern District of Virginia, Richmond Division
Palmetto Technical College, Inc.	54-2006130	USBC Eastern District of Virginia, Richmond Division
Piedmont Business College, Inc.	56-1554202	USBC Eastern District of Virginia, Richmond Division
Southwest Business Colleges, Inc.	84-0743438	USBC Eastern District of Virginia, Richmond Division
The Miami-Jacobs Business College Company	31-0558736	USBC Eastern District of Virginia, Richmond Division

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

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In re:

DELTA CAREER EDUCATION  
CORPORATION, *et al.*,<sup>1</sup>

Debtor.

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Chapter 7

Case No. 18-\_\_\_\_ (\_\_\_\_)

Joint Administration Requested

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**GLOBAL NOTES AND  
STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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Delta Career Education Corporation and certain of its subsidiaries and affiliates (collectively, the “Debtors”), have filed their Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Eastern District of Virginia (the “Bankruptcy Court”). The Debtors, with the assistance of their legal advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

Martina Hansen has signed the Schedules and Statements. Ms. Hansen serves as the Chief Executive Officer of each of the Debtors, is the Debtors’ representative in bankruptcy and is authorized to sign on behalf of the Debtors. In reviewing and signing the Schedules and Statements, Ms. Hansen has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ legal advisors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, officers, agents and advisors do not guarantee or warrant the

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<sup>1</sup> The Debtors in these chapter 7 cases, along with the last four digits of each Debtor’s federal tax identification number, include Delta Career Education Corporation (5135); Delta Educational Systems, Inc. (9702); National Career Education, Inc. (3855); Southwest Business Colleges, Inc. (3438); Creative Circus, Inc. (1026); Atlantic Coast Colleges, Inc. (4068); McCann Education Centers, Inc. (2761); Berks Technical Institute, Inc. (9439); McCann School of Business and Technology (2608); Miller-Motte Business College, Inc. (1751); Palmetto Technical College, Inc. (6130); Piedmont Business Colleges, Inc. (4202); Academy of Court Reporting, Inc. (3484); and The Miami-Jacobs Business College Company (9487).

accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements.

For the avoidance of doubt, the Debtors and their agents and advisors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate, but expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law.

In no event shall the Debtors or their directors, officers, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

### **Global Notes and Overview of Methodology**

1. **Description of Case.** On July 26 and 27, 2018 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 7 of the Bankruptcy Code. Each Debtor has filed its own Schedules and Statements. The information provided in the Schedules and Statements, except as otherwise noted, is reported as of the Petition Date. A corporate organizational chart is appended to these global notes (the “Global Notes”). Delta Career Education Corporation and Delta Educational Systems, Inc. serve as holding companies for the other twelve debtors.
2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Debtors’ Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with the Global Notes, the Global Notes shall control.
3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements. However, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but do not undertake any obligation to do so, except as required by applicable law. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 7 cases. Any specific reservation of rights contained elsewhere in these Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
  - (a) **No Admission.** Nothing contained in the Schedules and Statements or the Global Notes is intended to be or should be construed as an admission or stipulation of the validity of any claim against the Debtors or any assertion made.

- (b) **Recharacterization and Classifications.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

For the avoidance of doubt, listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of any rights to recharacterize or reclassify such claim or contract.

- (c) **Claims Description.** Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by such Debtor that such amount is not “disputed,” “contingent,” or “unliquidated.” Moreover, listing a claim does not constitute an admission of liability by the Debtors. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- (d) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts, including but not limited to amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of filing the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates.
- (e) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. Nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.
- (f) **Intellectual Property Rights.** Exclusion of any intellectual property should not be construed as an admission that such intellectual property rights have been abandoned, terminated, or otherwise expired by their terms, or assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed as an admission that such intellectual property rights have not been abandoned, terminated, or otherwise expired by their terms, or assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.



- (g) **Employees.** All employees were employed and paid by Delta Career Education Corporation.
4. **Transaction.** On January 18, 2018, STVT-AAI Education, Inc. (d/b/a Ancora Education) acquired certain assets from the Debtors, including campuses operating under the names of Berks Technical Institute, McCann School of Business and Technology, Miller-Motte College, Miller Motte Technical College and Creative Circus as well as certain campuses that offered professional truck driver training under the name of International Schools (the “Transaction”).<sup>2</sup> Following the closing of the Transaction, the Debtors began the wind-down of their remaining assets, which wind-down has now been completed. In connection with the wind down, the Debtors closed all remaining leased locations and, except as specifically set forth in the Schedules and Statements, disposed of the remaining assets located at such leased locations, primarily by donating those assets to local schools or charities such as Goodwill. Where donation was unavailable or impractical, certain assets were disposed of as waste. A very small number of items were sold. In those instances where a sale was conducted, the funds received were deposited into the Debtors’ bank accounts. As part of the wind down, the Debtors ceased business operations and, as of the Petition Date, the Debtors have no office locations. The Alexandria, Virginia mailing address noted on the petitions and in the Schedules and Statements is not an office or location of the Debtors but is a mail box at The UPS Store in Alexandria, Virginia used by the Debtors to receive mail. In addition, the Debtors’ registered agents for service of process have resigned or were terminated following the Transaction, thereby implicating Va. Code § 12.1-19.1.
5. **Methodology.Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”) nor are they intended to be fully reconciled to the financial statements of the Debtors. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of the Debtors on an unconsolidated basis.
- (b) **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (c) **Net Book Value.** Current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of June, 2018. Market values may vary—at some times materially—from net book values. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book

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<sup>2</sup> The Amended and Restated Asset Purchase Agreement executed in connection with the Transaction and related documents are available for inspection by the Chapter 7 Trustee.

value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset and any such omission does not constitute a waiver of any rights with respect to such asset.

- (d) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement).
- (e) **Unknown Amounts.** The description of an amount as “unknown” is not intended to reflect upon the materiality of such amount.
- (f) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- (g) **Credits and Adjustments.** The claims of individual creditors are listed as the amounts entered on the Debtors’ books and records and may not reflect credits or other adjustments due from such creditors to the Debtors.
- (h) **Intercompany Claims.** Following the Transaction, the Debtors’ books and records have not been fully updated and reconciled. Intercompany claims, which may be debt or equity, in some instances are not reported on Statement 4, Schedule A/B, and Schedule E/F because such intercompany claims are not evident per the Debtors’ books and records.
- (i) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees in their executory contracts, unexpired leases, financings, and other such agreements. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue to review their books and records and contractual agreements. The Debtors reserve their right, but are not required, to amend the Schedules and Statements if additional guarantees are identified.
- (j) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including, but not limited to: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred revenue accounts; and certain accrued liabilities. Other immaterial assets and liabilities may also have been excluded.
- (k) **Liens.** The property and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- (l) **Setoffs.** The Debtors may have incurred setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes. Although such setoffs and other similar rights may have

been accounted for when scheduling certain amounts, these setoffs are not independently accounted for and, as such, are or may be excluded from the Debtors' Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware.

6. **Specific Schedules Disclosures.**

- (a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** The Debtors' cash balances are listed as of the Petition Date.
- (b) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries have been listed in Schedule A/B, Part 4, as \$0 because those subsidiaries have also filed voluntary petitions under chapter 7 of the Bankruptcy Code.
- (c) **Schedule A/B, Part 7 – Office Furniture, Fixtures and Equipment; and Collectibles.** See Note No. 4 above.
- (d) **Schedule A/B, Part 9 – Real Property.** Following the Transaction, the Debtors moved out of their leased locations and returned such locations to their respective landlords. A list of the Debtors' prior leased locations is available for inspection.
- (e) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors have retained certain student records in the ordinary course of business subject to a privacy policy and document retention protocol.
- (f) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments.

***Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims.*** In the ordinary course of business, the Debtors may have accrued certain rights to counterclaims, cross-claims, setoffs, and refunds with third-parties. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

***Interests in Insurance Policies or Annuities.*** A list of the Debtors' insurance policies and related information is available to the Trustee, creditors or other parties in interest. The Debtors believe there is little or no cash value to the vast majority of such insurance policies.

***Tax Refunds and Unused Net Operating Losses (NOLs).*** Because the Debtors' federal returns are filed on a consolidated basis, the federal NOL is only reported on the Schedules of Delta Career Education Corporation. In addition, the Debtors, in the ordinary course of business, have used refunds from one tax year to pre-pay certain taxes, such as franchise taxes, for the following year. These prepayments

may result, once the tax returns for fiscal year 2017 are completed, in one or more refunds in undetermined amounts.

***Other Property of any Kind Not Already Listed.*** The Debtors have an interest under (i) that certain Commercial Surety General Indemnity Agreement, dated September 9, 2013, between RLI Corp. and the Debtors, and (ii) that certain Agreement of Indemnity Commercial Bond, dated July 13, 2010, between International Fidelity Insurance Company and the Debtors (collectively, clauses (i) and (ii) the “Contracts”). The Debtors also have an interest in and to certain funds and proceeds from the Contracts held by providers of the surety bonds under the Contracts. The Debtors’ interest in such Contracts, funds and the proceeds therefrom is limited to the extent set forth in that certain Escrow Agreement, dated January 18, 2018, by and between certain of the Debtors, Ancora Intermediate Holdings, LLC and Citibank, N.A. as well as certain other agreements executed in connection with the Transaction.

(g) **Schedule D – Creditors Who Have Claims Secured by Property.**

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and to determine the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of another Debtor and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

Field Point Agency Services, Inc. (the “Secured Agent”) as the administrative agent under that certain Amended and Restated Credit Agreement (the “Credit Agreement”), dated November 22, 2016, has a secured and perfected lien on substantially all assets of the Debtors. The amounts set forth as outstanding under the Debtors’ prepetition loan facilities reflect approximate amounts as of the Petition Date.

(h) **Schedule E/F – Creditors Who Have Unsecured Claims.**

***Part 2 - Creditors with Nonpriority Unsecured Claims.*** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Schedule E/F, Part 2, does not include

claims that may arise in connection with the rejection or termination of any executory contracts or unexpired leases.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their right to, but undertake no obligations to, amend Schedules D and E/F if and as they receive such invoices.

The Secured Agent also would have an unsecured deficiency claim to the extent that the value of the collateral does not cover the amounts due under the Credit Agreement.

- (i) **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the Debtors and such supplier or provider.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease.

## 7. **Specific Statements Disclosures.**

- (a) **Statements, Part 1, Question 1 – Income and Gross Revenue.** Amounts are listed for the current fiscal year through June 30, 2018, the normal end of the

Debtors' fiscal year, rather than the Petition Date. Since the Debtors' operations ceased at the end of May 2018, with one single exception, the Debtors did not receive any material revenue from the date of reporting through the Petition Date. On July 2, 2018, Delta Educational Systems, Inc. received a wire transfer in the amount of \$500,000 in connection with the termination of certain surety bonds following the cessation of operations as set forth in more detail in the documents related to the Transaction. Finally, tuition and bookstore revenue, included in the total revenue amounts, are reported on a net basis, tracking with the Debtors' audited financial statements.

(b) **Statements, Part 2, Questions 3 and 4 – Payments to Certain Creditors.**

The payments to creditors and insiders listed in response to Questions 3 and 4 on each of the Debtors' Statements reflect only payments made directly by that Debtor.

Because of the centralized nature of the Debtors' cash management system, the Debtors have not disclosed intercompany activity that took place between the Debtors' various accounts at Bank of America. All other intercompany activity has been disclosed. The Debtors will make the Bank of America account statements, along with bank account reconciliations, available for inspection by the Trustee, the United States Trustee, creditors and parties in interest. In addition, certain payments may be listed in other portions of the Statements and may not be duplicated herein.

(c) **Statements, Part 4, Question 9 – Certain Gifts and Charitable Contributions.** See Note No. 4 above.

(d) **Statements, Part 5, Question 10 – Certain Losses.** Given the scale of the Debtors' prior business, certain losses cannot be tracked by the Debtors with complete accuracy. As such, only known losses have been included in the listing.

(e) **Statements, Part 6, Question 13 – Other Transfers.** See Note No. 4 above.

(f) **Statements, Part 7, Question 14 – Previous Addresses.** Leased school locations were used by certain Debtors during the last three years and those leases may be disclosed on Schedule G. The previous addresses disclosed in response to Question 14 are corporate locations, as opposed to leased school locations, that have, at relevant times, been used by the Debtors in the three years prior to the Petition Date. The Debtors' mailing address of 107 S West Street, Ste. 823 (c/o The UPS Store), Alexandria, VA 22314 is a mail box at The UPS Store in Alexandria, Virginia used by the Debtors to receive mail and such address is not an office or location of the Debtors.

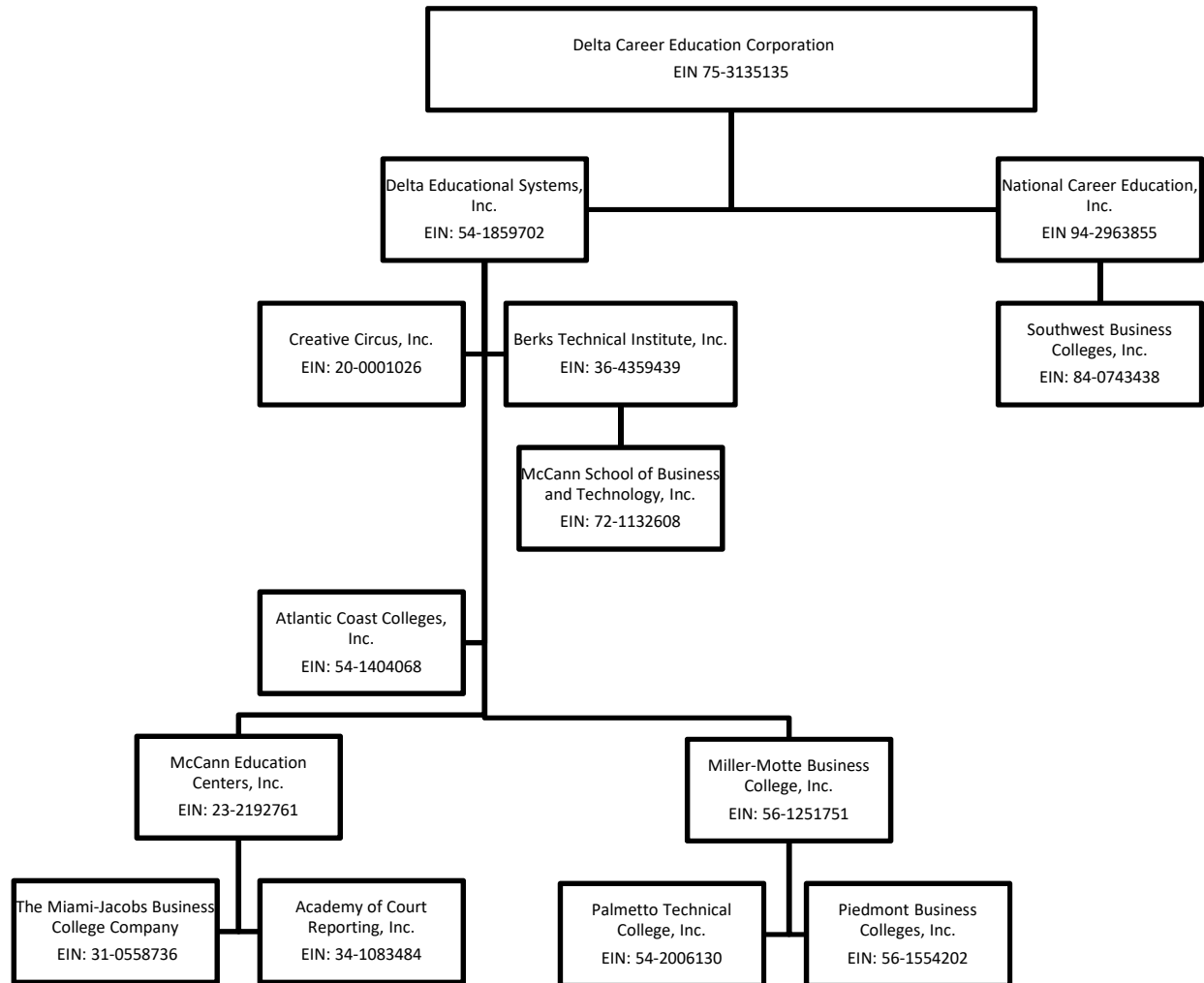
(g) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors have used their best efforts to disclose the identities of certain parties, such as banks, auditors, potential investors, vendors, and financial advisors who have received financial statements. However, the Debtors do not maintain



complete lists or other records tracking such disclosures. Therefore, the Debtors may have not provided full lists of these parties in their responses to Question 26.

- (h) **Statements, Part 13, Question 28 – Current Partners, Officers, Directors, and Shareholders.** Delta Career Education Corporation incorporates by reference the *List of Equity Security Holders* filed as part of its Voluntary Petition. In addition, the Debtors have listed only entities that are the direct owners of an individual Debtor.
  - (i) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their directors, officers and shareholders are provided in response to Questions 3 and 4. Certain directors and executive officers of one debtor are also directors and executive officers of certain of the other debtors. To the extent payments to such individuals are not listed in the response to Questions 3 and 4 on the Statements for such other debtors, they did not receive payment for their services as directors or executive officers of these entities. Certain of the Debtors' directors and executive officers received distributions net of tax withholdings in the year preceding the Petition Date. The amounts listed under Questions 3 and 4 reflect the gross amounts paid to such directors and executive officers rather than the net amounts after deducting for tax withholdings.
8. **Disclosure of Compensation of Attorney for Debtors.** Following the consummation of the Transaction, certain funds were transferred to, deposited with or remained in accounts controlled by Delta Career Education Corporation for its benefit and the benefit of the other Debtors in order to fund the Debtors' wind down. Kutak Rock LLP ("Kutak Rock"), as counsel for the Debtors, received a retainer in the aggregate amount of \$270,000, or \$19,285.71 per Debtor. Prior to the Petition Date, Kutak Rock applied \$186,328.74 (\$13,309.20 per Debtor) of this amount to outstanding pre-petition invoices. The balance, \$83,671.26 (\$5,976.52 per Debtor), was accepted as an advanced fixed fee by Kutak Rock for its services to the Debtors. The Debtors also advanced to Kutak Rock chapter 7 filing fees totaling \$4,690.00 (\$335 per Debtor).

**Corporate Organizational Chart**





Fill in this information to identify the case:

Debtor name Delta Career Education Corporation

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 45,613,483.30

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 45,613,483.30

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 15,459,239.64

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 30,405,778.96

4. **Total liabilities** .....  
Lines 2 + 3a + 3b

\$ 45,865,018.60

**Fill in this information to identify the case:**

Debtor name Delta Career Education Corporation

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
--	-----------------	---------------------------------

4. **Other cash equivalents** (*Identify all*)

4.1. Guardian Insurance Company (Terminal Claim Processing)	\$25,000.00
---	-------------

**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$25,000.00

**Part 2: Deposits and Prepayments**

**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. The Mortimer Levitt Foundation Inc. - Virginia Beach Office	\$12,089.30
--	-------------

7.2. Automated Information Systems	\$5,000.00
------------------------------------	------------

7.3. STG International - Alexandria Office	\$195,000.00
--	--------------

Debtor Delta Career Education Corporation Case number (If known) \_\_\_\_\_  
Name

7.4. Discovery Benefits - FSA \$45,000.00

7.5. Aeroteck, Inc. - Retainer \$30,000.00

7.6. Billing Document Services (W-2 and 1099 processing) \$2,310.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

9. **Total of Part 2.** \$289,399.30  
Add lines 7 through 8. Copy the total to line 81.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.  
☒ Yes Fill in the information below.

Valuation method used  
for current value

Current value of  
debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**  
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**  
Name of entity: % of ownership

15.1. Delta Educational Systems 100 % \$0.00

15.2. National Career Education, Inc. 100 % \$0.00

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:

17. **Total of Part 4.** \$0.00  
Add lines 14 through 16. Copy the total to line 83.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

Debtor Delta Career Education Corporation Case number (If known) \_\_\_\_\_  
Name

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See Schedule G	\$0.00		\$0.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	See Schedule G	\$0.00		\$0.00

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

Debtor Delta Career Education Corporation Case number (If known) \_\_\_\_\_  
Name

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	<b>Patents, copyrights, trademarks, and trade secrets</b> service marks, copyrights	\$0.00		\$0.00
61.	<b>Internet domain names and websites</b> domain registrant	\$0.00		\$0.00

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

Debtor Delta Career Education Corporation Case number (If known) \_\_\_\_\_  
Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Federal Net Operating Loss

Tax year 2016

\$45,299,084.00

State Net Operating Loss

Tax year 2016

Unknown

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

As more fully described in the Global Notes, certain interests related to (i) that certain Commercial Surety General Indemnity Agreement, dated September 9, 2013, between RLI Corp. and the Debtors, and (ii) that certain Agreement of Indemnity Commercial Bond, dated July 13, 2010, between International Fidelity Insurance Company and the Debtors, as limited by certain agreements entered into in connection with the January 2018 sale transaction.

Unknown

Cash Collateral Escrow Agreements, dated as of September 9, 2013 and January 14, 2014, between International Fidelity Insurance Company and Atlantic Coast Colleges, Inc., Berks Technical Institute, Inc., Creative Circus, Inc., Delta Career Education Corporation, McCann Education Centers, Inc., McCann School of Business and Technology, Inc. Miller-Motte Business College, Inc., Palmetto Technical College, Inc. and Piedmont Business Colleges, Inc.

Unknown

Debtor Delta Career Education Corporation Case number (If known) \_\_\_\_\_  
Name

Escrow Agreement, dated January 18, 2018, between  
Ancora Intermediate Holdings LLC, Citibank, National  
Association and Atlantic Coast Colleges, Inc., Berks  
Technical Institute, Inc., Creative Circus, Inc., Delta Career  
Education Corporation, McCann Education Centers, Inc.,  
McCann School of Business and Technology, Inc.  
Miller-Motte Business College, Inc., Palmetto Technical  
College, Inc. and Piedmont Business Colleges, Inc.

Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$45,299,084.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor Delta Career Education Corporation Case number (If known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$25,000.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$289,399.30	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$45,299,084.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$45,613,483.30	+ 91b. \$0.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$45,613,483.30



**Fill in this information to identify the case:**

Debtor name Delta Career Education Corporation

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$15,459,239.64	Unknown

2.1 Field Point Agency Services, Inc.

Creditor's Name

80 Field Point Road, Ste. 101  
Greenwich, CT 06830

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/22/2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
All assets

Describe the lien

UCC-1

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$15,459,239.64

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

Marblegate Special Opportunities  
Master Fund, L.P.  
80 Field Point Road, Ste. 101  
Greenwich, CT 06830

On which line in Part 1 did you enter the related creditor?

Line 2.1

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Delta Career Education Corporation

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> AEROTEK, INC 3689 COLLECTION CTR DR CHICAGO, IL 60693  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$249,606.59
3.2	<b>Nonpriority creditor's name and mailing address</b> ALAQEST INTERNATIONAL, INC. 28 MOLASSES HILL ROAD LEBANON, NJ 08833  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$950.00
3.3	<b>Nonpriority creditor's name and mailing address</b> ALLIED UNIVERSAL SECURITY SERVICES PO BOX 31001-2374 PASADENA, CA 91110  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$16,730.62
3.4	<b>Nonpriority creditor's name and mailing address</b> AMBASSADOR COLLEGE BOOK - MELVILLE 445 BROAD HOLLOW RD SUITE 206 MELVILLE, NY 11747  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$5,458.14

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.5	<b>Nonpriority creditor's name and mailing address</b> American Express 2401 W. Behrend Drive, Ste. 55 M/C 24-02-18 Phoenix, AZ 85027 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,418.62</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> ANCORA EDUCATION 8701 BEDFORD EULESS ROAD, #400 HURST, TX 76053 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>working capital adjustment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,214,000.00</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> AON CONSULTING, INC. 200 E RANDOLPH ST CHICAGO, IL 60601 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$73,015.92</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> APPLE INC - BOX 281877 PO BOX 281877 ATLANTA, GA 30384 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,936.98</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> BEACON HILL STAFFING GROUP, LLC PO BOX 846193 BOSTON, MA 02284 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$77,087.06</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> BRIGHTEDGE TECHNOLOGIES INC 989 E HILLSDALE BLVD STE 300 FOSTER CITY, CA 94404 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,000.00</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> CAMPUS MANAGEMENT CORP 5201 CONGRESS AVE SUITE 220A BOCA RATON, FL 33487 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$302,721.25</b>

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.12	<b>Nonpriority creditor's name and mailing address</b> CAREER EDGE LLC / CHRIS KUSELIAS 250 STATE ST C2 NORTH HAVEN, CT 06473 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,150.00
3.13	<b>Nonpriority creditor's name and mailing address</b> CAREERBUILDER, LLC 13047 COLLECTION CENTER DR CHICAGO, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,450.00
3.14	<b>Nonpriority creditor's name and mailing address</b> CARL HORN, III 2810 WAMATH DRIVE CHARLOTTE, NC 28210 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,030.89
3.15	<b>Nonpriority creditor's name and mailing address</b> CARY CHAMBER OF COMMERCE 307 N. ACADEMY STREET P O BOX 4351 CARY, NC 27519 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$480.00
3.16	<b>Nonpriority creditor's name and mailing address</b> CDW GOVERNMENT, INC 75 REMITTANCE DR SUITE 1515 CHICAGO, IL 60675 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,711.44
3.17	<b>Nonpriority creditor's name and mailing address</b> CENTURYLINK - BOX 52187 BUSINESS SERVICES PO BOX 52187 PHOENIX, AZ 85072 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,230.00
3.18	<b>Nonpriority creditor's name and mailing address</b> CHECKSTER LLC DBA CHECKSTER 926 DIABLO AVE #305 NOVATO, CA 94947 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,132.00

Debtor	Delta Career Education Corporation <small>Name</small>	Case number (if known) _____
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3.19	<b>Nonpriority creditor's name and mailing address</b> CIGNA GROUP INSURANCE PO BOX 13701 PHILADELPHIA, PA 19101  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,684.54
<hr/>			
3.20	<b>Nonpriority creditor's name and mailing address</b> CISCO SYSTEMS -PO BOX 742927 PO BOX 742927 LOS ANGELES, CA 90074  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,542.54
<hr/>			
3.21	<b>Nonpriority creditor's name and mailing address</b> CISCO SYSTEMS CAPITAL CRP PO BOX 41602 PHILADELPHIA, PA 19101  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,975.25
<hr/>			
3.22	<b>Nonpriority creditor's name and mailing address</b> CIT TECHNOLOGY FIN SERV INC 21146 NETWORK PLACE CHICAGO, IL 60673  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,889.06
<hr/>			
3.23	<b>Nonpriority creditor's name and mailing address</b> COMMERCIAL VEHICLE TRAINING ASSOCIATION 44 CANAL CENTER PLAZA SUITE 120 ALEXANDRIA, VA 22314  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,414.00
<hr/>			
3.24	<b>Nonpriority creditor's name and mailing address</b> Concur Technologies, Inc. 601 108th Ave. NE Bellevue, WA 98004  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,633.25
<hr/>			
3.25	<b>Nonpriority creditor's name and mailing address</b> COOLEY LLP 101 CALIFORNIA 5TH FLOOR SAN FRANCISCO, CA 94111  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$181,820.87

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.26	<b>Nonpriority creditor's name and mailing address</b> COOLIDGE WALL 33 WEST FIRST STREET SUITE 600 DAYTON, OH 45402 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,305.00
3.27	<b>Nonpriority creditor's name and mailing address</b> Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$812.00
3.28	<b>Nonpriority creditor's name and mailing address</b> CRAFT & ASSOCIATES INC. P O BOX 88337 SIOUX FALLS, SD 57109 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,811.84
3.29	<b>Nonpriority creditor's name and mailing address</b> DAYTON MALL II, LLC/DBA DAYTON MALL 180 E BROAD ST MIAMISBURG, OH 45342 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.30	<b>Nonpriority creditor's name and mailing address</b> DECISIONONE CORPORATION PO BOX 754140 PHILADELPHIA, PA 19175 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.31	<b>Nonpriority creditor's name and mailing address</b> DELTA MANAGEMENT ASSOCIATES INC PO BOX 9191 CHELSEA, MA 02150 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,254.20
3.32	<b>Nonpriority creditor's name and mailing address</b> DIALPAD INC 100 CALIFORNIA STREET SUITE 500 SAN FRANCISCO, CA 94111 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,188.31

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.33	<b>Nonpriority creditor's name and mailing address</b> DIAMONDBACK PLUMBING SERVICES INC dba DI 17423 N 25TH AVE STE 9 PHOENIX, AZ 85023 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,140.17
3.34	<b>Nonpriority creditor's name and mailing address</b> DINCLOUD INC 27520 HAWTHORNE BLVD STE 185 ROLLING HILLS ESTATES, CA 90274 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,162.30
3.35	<b>Nonpriority creditor's name and mailing address</b> DIXON HUGHES GOODMAN, LLP PO BOX 602828 CHARLOTTE, NC 28260 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,000.00
3.36	<b>Nonpriority creditor's name and mailing address</b> DRINKER BIDDLE & REATH LLP 1500 K ST, NW SUITE 1100 WASHINGTON, DC 20005 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,375.00
3.37	<b>Nonpriority creditor's name and mailing address</b> DUANE MORRIS LLP ATTN: PAYMENT PROCESSING 30 SOUTH 17TH ST PHILADELPHIA, PA 19103 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$194,375.54
3.38	<b>Nonpriority creditor's name and mailing address</b> DYNAMIC OFFICE SERVICES 10320 GLOBE RD MORRISVILLE, NC 27560 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400.00
3.39	<b>Nonpriority creditor's name and mailing address</b> ED MAP, INC. PO BOX 714569 CINCINNATI, OH 45271 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,247,111.65

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.40	<b>Nonpriority creditor's name and mailing address</b> EDUCATION PARTNERS LLC 5501-A BALCONES DR STE 209 AUSTIN, TX 78731 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$681,480.00
3.41	<b>Nonpriority creditor's name and mailing address</b> EDUFFICIENT - FEES 6 FOREST AVE 2ND FLOOR PARAMUS, NJ 07652 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$208,864.00
3.42	<b>Nonpriority creditor's name and mailing address</b> EDUFFICIENT - OTHER 6 FOREST AVE 2ND FLOOR PARAMUS, NJ 07652 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,875,935.00
3.43	<b>Nonpriority creditor's name and mailing address</b> ELECTRONIC SYSTEMS, INC PO BOX 603065 CHARLOTTE, NC 28260 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$255,295.05
3.44	<b>Nonpriority creditor's name and mailing address</b> EMPLOYEE NAVIGATOR 7979 OLD GEORGETOWN RD SUITE 300 BETHESDA, MD 20814 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,109.15
3.45	<b>Nonpriority creditor's name and mailing address</b> FACEBOOK INC ATTN: ACCOUNTS RECEIVABLE 15161 COLLECTIONS CENTER DR CHICAGO, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107,877.00
3.46	<b>Nonpriority creditor's name and mailing address</b> FIRST COMMUNICATIONS, LLC PO BOX 772069 DETROIT, MI 48277 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75.95



Debtor	Delta Career Education Corporation <small>Name</small>	Case number (if known) _____
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3.47	<b>Nonpriority creditor's name and mailing address</b> FIVE9 INC 4000 EXECUTIVE PARKWAY STE 400 SAN RAMON, CA 94583  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$52,059.30</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.48	<b>Nonpriority creditor's name and mailing address</b> FP MAILING SOLUTIONS PO BOX 157 BEDFORD PARK, IL 60499  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$1,775.09</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.49	<b>Nonpriority creditor's name and mailing address</b> FRONTEO USA, INC. PO BOX 398824 SAN FRANCISCO, CA 94139  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$169,520.99</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.50	<b>Nonpriority creditor's name and mailing address</b> GETGO INC PO BOX 50264 LOS ANGELES, CA 90074  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$1,512.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.51	<b>Nonpriority creditor's name and mailing address</b> HAZLETON AREA QUARTERBACK CLUB PO BOX 122 HAZLETON, PA 18201  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$250.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.52	<b>Nonpriority creditor's name and mailing address</b> HD MEDINA 1 LLC 10020 AURORA HUDSON RD STREETSBORO, OH 44241  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$9,294.12</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.53	<b>Nonpriority creditor's name and mailing address</b> HERFF JONES INC PO BOX 99292 CHICAGO, IL 60693  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$302.22</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.54	<b>Nonpriority creditor's name and mailing address</b> HIRESTRATEGY / ADDISON FINANCIAL PROFESS 7076 SOLUTIONS CENTER CHICAGO, IL 60677 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,495.44
3.55	<b>Nonpriority creditor's name and mailing address</b> HOGAN MARREN BABBO & ROSE, LTC 321 NORTH CLARK STREET SUITE 1301 CHICAGO, IL 60654 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,000.00
3.56	<b>Nonpriority creditor's name and mailing address</b> ICIMS, INC. PARKWAY 120, 5TH FLOOR 90 MATAWAN RD MATAWAN, NJ 07747 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,805.06
3.57	<b>Nonpriority creditor's name and mailing address</b> IDERA INC PO BOX 671573 DALLAS, TX 75267 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,990.50
3.58	<b>Nonpriority creditor's name and mailing address</b> INDIAN RIVER FAMILY YMCA 5660 INDIAN RIVER RD VIRGINIA BEACH, VA 23464 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$666.00
3.59	<b>Nonpriority creditor's name and mailing address</b> INTELLITALK INC 820 SANT CERE PLACE CORONA, CA 92882 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,612.88
3.60	<b>Nonpriority creditor's name and mailing address</b> Internal Revenue Service 400 N. 8th Street P.O. Box 76 Richmond, VA 23219 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.61	<b>Nonpriority creditor's name and mailing address</b> INTERNET EMPLOYMENT LINKAGE dba HIGHER E 715 LAKE ST SUITE 400 OAK PARK, IL 60301  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,000.00</b>
3.62	<b>Nonpriority creditor's name and mailing address</b> INTRALINKS INC PO BOX 392134 PITTSBURGH, PA 15251  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$22,533.10</b>
3.63	<b>Nonpriority creditor's name and mailing address</b> IRON MOUNTAIN-PO BOX 27128 PO BOX 27128 NEW YORK, NY 10087  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,138.32</b>
3.64	<b>Nonpriority creditor's name and mailing address</b> JOB TARGET LLC DEPT CH 16743 PALATINE, IL 60055  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$43.90</b>
3.65	<b>Nonpriority creditor's name and mailing address</b> JOHN WILEY & SONS INC DBA PROFILES INTER 5205 LAKESHORE DR WACO, TX 76710  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$54,750.00</b>
3.66	<b>Nonpriority creditor's name and mailing address</b> JUST COMMUNICATIONS DBA DIGITAL DIRECTIO 344 N OGDEN AVE FLOOR 3 CHICAGO, IL 60607  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$55,655.00</b>
3.67	<b>Nonpriority creditor's name and mailing address</b> KIRKLAND & ELLIS LLP 300 NORTH LASALLE ST CHICAGO, IL 60654  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$389,663.97</b>

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.68	<b>Nonpriority creditor's name and mailing address</b> KITCHEN 3118 SUTTON BLVD MAPLEWOOD, MO 63143  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$156,942.80
3.69	<b>Nonpriority creditor's name and mailing address</b> KNUTTE & ASSOCIATES 7900 S CASS AVE SUITE 210 DARIEN, IL 60561  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,000.00
3.70	<b>Nonpriority creditor's name and mailing address</b> LARCEN CONSULTING GROUP PO BOX 3891 LOS ALTOS, CA 94024  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,631.65
3.71	<b>Nonpriority creditor's name and mailing address</b> LEXISNEXIS RISK DATA MGMT INC. BILLING ID 1498804 28330 NETWORK PLACE CHICAGO, IL 60673  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.00
3.72	<b>Nonpriority creditor's name and mailing address</b> LEXMARK ENTERPRISE SOFTWARE USA, INC PO BOX 846261 DALLAS, TX 75284  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,000.00
3.73	<b>Nonpriority creditor's name and mailing address</b> LIBRARY & INFORMATION RESOURCES NETWORK 25400 US HWY 19 N SUITE 220 CLEARWATER, FL 33763  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$105,072.35
3.74	<b>Nonpriority creditor's name and mailing address</b> LINKEDIN CORPORATION 62228 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,998.65

Debtor Delta Career Education Corporation Case number (if known) \_\_\_\_\_  
Name

3.75	<b>Nonpriority creditor's name and mailing address</b> MARIANNA INDUSTRIES 11222 I ST OMAHA, NE 68137 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$836.02
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3.76	<b>Nonpriority creditor's name and mailing address</b> MARLIN BUSINESS BANK PO BOX 13604 PHILADELPHIA, PA 19101 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,670.99
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3.77	<b>Nonpriority creditor's name and mailing address</b> MBC Carlisle, LP 4109 Frankford Ave Philadelphia, PA 19124 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,975,196.00
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3.78	<b>Nonpriority creditor's name and mailing address</b> MCMC INDEPENDENT EXAM LLC PO BOX 809297 CHICAGO, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$575.00
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3.79	<b>Nonpriority creditor's name and mailing address</b> MEMORIES ENGRAVING PLUS/TRACIE F THOMAS 347 WEALTHY RD LINDEN, VA 22642 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$693.00
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3.80	<b>Nonpriority creditor's name and mailing address</b> MICROSOFT ONLINE INC.-PO 847543 PO BOX 847543 DALLAS, TX 75284 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,416.46
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3.81	<b>Nonpriority creditor's name and mailing address</b> MONARCH MARKETING INC 13014 N DALE MABRY HWY #316 TAMPA, FL 33618 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$78,275.54
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Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.82	<b>Nonpriority creditor's name and mailing address</b> MONSTER WORLDWIDE INC PO BOX 90364 CHICAGO, IL 60696  <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,333.34</b>
3.83	<b>Nonpriority creditor's name and mailing address</b> NATIONAL REGISTERED AGENTS INC PO BOX 4349 CAROL STREAM, IL 60197  <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$204.48</b>
3.84	<b>Nonpriority creditor's name and mailing address</b> NEXSEN PRUET, LLC PO DRAWER 2426 COLUMBIA, SC 29202  <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,361.31</b>
3.85	<b>Nonpriority creditor's name and mailing address</b> NITEL INC LOCKBOX DEPT 4929 CAROL STREAM, IL 60122  <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$37,496.18</b>
3.86	<b>Nonpriority creditor's name and mailing address</b> OHIO CHAMBER OF COMMERCE PO BOX 15159 COLUMBUS, OH 43215  <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$250.00</b>
3.87	<b>Nonpriority creditor's name and mailing address</b> PARKS COFFEE / PROSTAR SERVICES ARIZONA PROSTAR ARIZONA INC PO BOX 113000 CARROLLTON, TX 75011  <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,267.81</b>
3.88	<b>Nonpriority creditor's name and mailing address</b> PEAK 10, INC. PO BOX 534409 ATLANTA, GA 30353  <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,894.64</b>

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.89	<b>Nonpriority creditor's name and mailing address</b> PENN FOSTER INC 925 OAK ST SCRANTON, PA 18515 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$399,150.00
3.90	<b>Nonpriority creditor's name and mailing address</b> PENSKE TRUCK LEASING CO LP PO BOX 827380 PHILADELPHIA, PA 19182 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$375,136.05
3.91	<b>Nonpriority creditor's name and mailing address</b> POTTSVILLE BROADCASTING CO INC DBA WPPA/ 212 CENTRE ST POTTSVILLE, PA 17901 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$900.02
3.92	<b>Nonpriority creditor's name and mailing address</b> POWERS PYLES SUTTER AND VERVILLE PC 1501 M ST NW WASHINGTON, DC 20005 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,000.00
3.93	<b>Nonpriority creditor's name and mailing address</b> QUENCH USA PO BOX 781393 PHILADELPHIA, PA 19178 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,833.34
3.94	<b>Nonpriority creditor's name and mailing address</b> RADCLIFFE GROUP, INC. 18806 AVENUE BIARRITZ LUTZ, FL 33558 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,184.00
3.95	<b>Nonpriority creditor's name and mailing address</b> RANDSTAD SOURCERIGHT PO BOX 415521 BOSTON, MA 02241 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$789.65

Debtor	Delta Career Education Corporation <small>Name</small>	Case number (if known) _____
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3.96	<b>Nonpriority creditor's name and mailing address</b> RANDSTAD-PO BOX 894217 PO BOX 894217 LOS ANGELES, CA 90189  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$2,896.46</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.97	<b>Nonpriority creditor's name and mailing address</b> RECRUITMILITARY LLC / RVET OPERATING LLC 422 WEST LOVELAND AVENUE LOVELAND, OH 45140  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,795.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.98	<b>Nonpriority creditor's name and mailing address</b> RELOCATION GUIDE 14460 NEW FALLS OF THE NEUSE RD SUITE 149-351 RALEIGH, NC 27614  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,620.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.99	<b>Nonpriority creditor's name and mailing address</b> RIVERS AND SPIRES FESTIVAL INC. 25 JEFFERSON ST SUITE 300 CLARKSVILLE, TN 37040  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$2,500.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.100	<b>Nonpriority creditor's name and mailing address</b> ROCKET JONES INTERACTIVE LLC PO BOX 2091 FORT COLLINS, CO 80522  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$8,506.20</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.101	<b>Nonpriority creditor's name and mailing address</b> RUSH TRUCK LEASING PO BOX 34630 SAN ANTONIO, TX 78265  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$5,574.11</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.102	<b>Nonpriority creditor's name and mailing address</b> RYDER TRANSPORTATION SERVICES PO BOX 96723 CHICAGO, IL 60693  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$16,390.78</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.103	<b>Nonpriority creditor's name and mailing address</b> SAM'S COMMERCIAL CLEANING 22327 E VIA DEL RANCHO QUEEN CREEK, AZ 85142  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$10,251.30</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.104	<b>Nonpriority creditor's name and mailing address</b> SHRED-IT USA 23166 NETWORK PLACE CHICAGO, IL 60673  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$3,566.62</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.105	<b>Nonpriority creditor's name and mailing address</b> SILVER TOUCH TECHNOLOGIES INC 33 SOUTH WOOD AVE 6TH FLOOR OFFICE 657 ISELIN, NJ 08830  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$17,627.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.106	<b>Nonpriority creditor's name and mailing address</b> SINCLAIR TV GROUP, INC. dba SINCLAIR COM c/o WRDC PO BOX 206270 DALLAS, TX 75320  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,500.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.107	<b>Nonpriority creditor's name and mailing address</b> SPRINT- PO BOX 219903 PO BOX 219903 KANSAS CITY, MO 64121  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$99,002.26</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.108	<b>Nonpriority creditor's name and mailing address</b> SPRINT-PO BOX 4181 PO BOX 4181 CAROL STREAM, IL 60197  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$37.56</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.109	<b>Nonpriority creditor's name and mailing address</b> STAPLES ADVANTAGE DEPT DC PO BOX 415256 BOSTON, MA 02241  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$22,927.28</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.110	<b>Nonpriority creditor's name and mailing address</b> STERICYCLE-PO BOX 6575 PO BOX 6575 CAROL STREAM, IL 60197 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,455.48</b>
3.111	<b>Nonpriority creditor's name and mailing address</b> STRATEGY CONSULTANTS LLC PO BOX 503 MASON, OH 45040 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,670.00</b>
3.112	<b>Nonpriority creditor's name and mailing address</b> STUDENT CONNECTIONS LLC/ EDUCATION AT WO C/O STRADA EDUCATION NETWORK 9998 CROSSPOINT BLVD #400 INDIANAPOLIS, IN 46256 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$34,125.00</b>
3.113	<b>Nonpriority creditor's name and mailing address</b> TALENTWISE INC PO BOX 3876 SEATTLE, WA 98124 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$70,284.98</b>
3.114	<b>Nonpriority creditor's name and mailing address</b> TALX CORPORATION 4076 PAYSHERE CIRCLE CHICAGO, IL 60674 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$463.00</b>
3.115	<b>Nonpriority creditor's name and mailing address</b> TANGIBLE IMPACT, INC 5778 RUSHWOOD DR DUBLIN, OH 43017 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$50,037.50</b>
3.116	<b>Nonpriority creditor's name and mailing address</b> THE VITALITY GROUP INC DBA THE VITALITY 062278 COLLECTIONS CENTER DR CHICAGO, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$42,580.65</b>

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.117	<b>Nonpriority creditor's name and mailing address</b> TRANSAMERICA ACCOUNTS RECEIVABLE PO BOX 20781 LEHIGH VALLEY, PA 18002  <b>Date(s) debt was incurred</b> ____ <b>Last 4 digits of account number</b> ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$30,349.85</b>
3.118	<b>Nonpriority creditor's name and mailing address</b> TRANSWESTERN COMMERCIAL SERVICES CENTRAL 5001 SPRING VALLEY RD SUITE 400W DALLAS, TX 75244  <b>Date(s) debt was incurred</b> ____ <b>Last 4 digits of account number</b> ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,694.80</b>
3.119	<b>Nonpriority creditor's name and mailing address</b> TREASURER, CITY OF VIRGINIA BEACH MUNICIPAL CENTER BUILDING 1 2401 COURTHOUSE DR VIRGINIA BEACH, VA 23456  <b>Date(s) debt was incurred</b> ____ <b>Last 4 digits of account number</b> ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,763.26</b>
3.120	<b>Nonpriority creditor's name and mailing address</b> TUITION OPTIONS 14000 HORIZON WAY #400 MOUNT LAUREL, NJ 08054  <b>Date(s) debt was incurred</b> ____ <b>Last 4 digits of account number</b> ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,534.55</b>
3.121	<b>Nonpriority creditor's name and mailing address</b> TUTOR.COM INC 62996 COLLECTION CENTER DR CHICAGO, IL 60693  <b>Date(s) debt was incurred</b> ____ <b>Last 4 digits of account number</b> ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,581.60</b>
3.122	<b>Nonpriority creditor's name and mailing address</b> TYCO INTEGRATED SECURITY LLC - 371994 PO BOX 371994 PITTSBURGH, PA 15250  <b>Date(s) debt was incurred</b> ____ <b>Last 4 digits of account number</b> ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$84,594.95</b>
3.123	<b>Nonpriority creditor's name and mailing address</b> UPS PO BOX 7247-0244 PHILADELPHIA, PA 19170  <b>Date(s) debt was incurred</b> ____ <b>Last 4 digits of account number</b> ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,479.87</b>

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

3.124	<b>Nonpriority creditor's name and mailing address</b> US INTERNATIONAL MEDIA LLC 3415 S SEPULVEDA BLVD 8TH FLOOR LOS ANGELES, CA 90034 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,277,442.24</b>
3.125	<b>Nonpriority creditor's name and mailing address</b> USA FUNDS / UNITED STUDENT AID FUNDS INC 9998 CROSSPOINT BLVD SUITE 400 INDIANAPOLIS, IN 46256 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,500.00</b>
3.126	<b>Nonpriority creditor's name and mailing address</b> VANDEVENTER BLACK LLP 101 W MAIN ST STE 500 NORFOLK, VA 23510 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$143,872.39</b>
3.127	<b>Nonpriority creditor's name and mailing address</b> WEBMECHANIX LLC PO BOX 1572 COLUMBIA, MD 21044 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,250.00</b>
3.128	<b>Nonpriority creditor's name and mailing address</b> WELLS FARGO FINANCIAL LEASING PO BOX 10306 DES MOINES, IA 50306 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,292.82</b>
3.129	<b>Nonpriority creditor's name and mailing address</b> WESTEL COMMUNICATION SERVICES PO BOX 78747 CORONA, CA 92877 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,287.77</b>
3.130	<b>Nonpriority creditor's name and mailing address</b> WILLIAM J HALEY DBA MACNIFICENT PAGES PO BOX 334 POTTSTOWN, PA 19464 Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$350.00</b>

Debtor	Delta Career Education Corporation <small>Name</small>	Case number (if known) _____
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3.131	<b>Nonpriority creditor's name and mailing address</b> WILLIAMS & FUDGE INC PO BOX 11590 ROCK HILL, SC 29731  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$55,898.95</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.132	<b>Nonpriority creditor's name and mailing address</b> WILLIS OF NEW YORK, INC. PO BOX 4557 NEW YORK, NY 10249  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$114.75</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.133	<b>Nonpriority creditor's name and mailing address</b> WILLIS OF TENNESSEE 29982 NETWORK PLACE CHICAGO, IL 60673  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$250.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.134	<b>Nonpriority creditor's name and mailing address</b> WILLIS OF VIRGINIA, INC.-12882 COLL CENT 12882 COLLECTIONS CENTER DR CHICAGO, IL 60693  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$16,641.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.135	<b>Nonpriority creditor's name and mailing address</b> WINDSTREAM-PO BOX 9001013 PO BOX 9001013 LOUISVILLE, KY 40290  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$33,001.63</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.136	<b>Nonpriority creditor's name and mailing address</b> WONDERLIC, INC. 3401 SALTERBECK CT SUITE 201 MOUNT PLEASANT, SC 29466  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$19,499.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	--	---

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor Delta Career Education Corporation  
Name

Case number (if known) \_\_\_\_\_

**5a. Total claims from Part 1**

5a. \$ 0.00

**5b. Total claims from Part 2**

5b. + \$ 30,405,778.96

**5c. Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. \$ 30,405,778.96

Fill in this information to identify the case:

Debtor name Delta Career Education Corporation

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Wind-Down Agreement, dated January 18, 2018, between Ancora Intermediate Holdings LLC and Atlantic Coast Colleges, Inc., Berks Technical Institute, Inc., Creative Circus, Inc., Delta Career Education Corporation, McCann Education Centers, Inc., McCann School of Business and Technology, Inc. Miller-Motte Business College, Inc., Palmetto Technical College, Inc. and Piedmont Business Colleges, Inc.

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Ancora Intermediate Holdings LLC  
8701 Bedford Eules Road, Suite 400  
Hurst, TX 76053

Debtor 1 Delta Career Education Corporation

Case number (if known)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Transition Services Agreement, dated January 18, 2018, between Ancora Intermediate Holdings LLC and Atlantic Coast Colleges, Inc., Berks Technical Institute, Inc., Creative Circus, Inc., Delta Career Education Corporation, McCann Education Centers, Inc., McCann School of Business and Technology, Inc. Miller-Motte Business College, Inc., Palmetto Technical College, Inc. and Piedmont Business Colleges, Inc.

State the term remaining

List the contract number of any government contract

Ancora Intermediate Holdings LLC  
8701 Bedford Eules Road, Suite 400  
Hurst, TX 76053

2.3. State what the contract or lease is for and the nature of the debtor's interest

Dental/Vision claim processing

State the term remaining

List the contract number of any government contract

Guardian Insurance Company  
7 Hanover Square  
New York, NY 10004

2.4. State what the contract or lease is for and the nature of the debtor's interest

Agreement of Indemnity Commercial Bond, dated July 13, 2010, between International Fidelity Insurance Company and Atlantic Coast Colleges, Inc., Berks Technical Institute, Inc., Creative Circus, Inc., Delta Career Education Corporation, McCann Education Centers, Inc., McCann School of Business and Technology, Inc. Miller-Motte Business College, Inc., Palmetto Technical College, Inc. and Piedmont Business Colleges, Inc.

State the term remaining

International Fidelity Insurance Company



Debtor 1 Delta Career Education Corporation

Case number (if known)

First Name

Middle Name

Last Name

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**List the contract number of any  
government contract

2.5. State what the contract or lease is for and the nature of the debtor's interest

Commercial Surety General Indemnity Agreement, dated September 9, 2013, between RLI Corp. and Atlantic Coast Colleges, Inc., Berks Technical Institute, Inc., Creative Circus, Inc., Delta Career Education Corporation, McCann Education Centers, Inc., McCann School of Business and Technology, Inc. Miller-Motte Business College, Inc., Palmetto Technical College, Inc. and Piedmont Business Colleges, Inc.

State the term remaining

List the contract number of any  
government contract

RLI Corp.

2.6. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any  
government contract

See SOFA Exhibit 2

**Fill in this information to identify the case:**

Debtor name Delta Career Education Corporation

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Academy of Court Reporting, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Atlantic Coast Colleges, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Berks Technical Institute, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Creative Circus, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column 1: Codebtor*

*Column 2: Creditor*

2.5	Delta Educational Systems, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	McCann Education Centers, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	McCann School of Business and Technology	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Miller-Motte Business College, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	National Career Education, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Palmetto Technical College, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Piedmont Business Colleges, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column 1: Codebtor*

*Column 2: Creditor*

2.12	Southwest Business Colleges, Inc.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	The Miami-Jacobs Business College Co.	c/o The UPS Store 107 S West Street, Ste. 823 Alexandria, VA 22314	Field Point Agency Services, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**

Debtor name Delta Career Education Corporation

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/27/2018

☒ /s/ Martina Hansen

Signature of individual signing on behalf of debtor

Martina Hansen

Printed name

CEO Delta Career Education Corporation

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Delta Career Education Corporation

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 7/01/2018 to Filing Date

☒ Operating a business  
☐ Other \_\_\_\_\_

\$0.00

For prior year:  
From 7/01/2017 to 6/30/2018

☒ Operating a business  
☐ Other \_\_\_\_\_

\$0.00

For year before that:  
From 7/01/2016 to 6/30/2017

☒ Operating a business  
☐ Other \_\_\_\_\_

\$0.00

For the fiscal year:  
From 7/01/2015 to 6/30/2016

☒ Operating a business  
☐ Other \_\_\_\_\_

\$0.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

☒ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
ST MORITZ BUILDING SERVICES INC C/O FIRST COMMONWEALTH BANK PO BOX 5018 GREENSBURG, PA 15601	Bank of America Account	6/14/18	\$33,118.66

See SOFA Exhibit 1

\$0.00

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Ed Map, Inc. v. Delta Career Education Corporation 18CV002305	Complaint for breach of contract, fraud, etc. seeking damages of over \$2.4 million.	Franklin County Court of Common Pleas 345 South High Street Columbus, OH 43215	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	Springboro-Harrison, LTD. v. The Miami-Jacobs Business College Company 18CV090928	Complaint for unpaid rent of \$81,900.00.	Warren County Court of Common Pleas 500 Justice Drive Lebanon, OH 45036	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Piedmont Service Group, Inc. v. Miller-Motte Business College, Inc. 18CV05454	Complaint for breach of contract relating to HVAC maintenance and repair services of \$17,140.02.	Wake County District Court 316 Fayetteville Street Raleigh, NC 27601	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Michael Harrington v. Delta Career Education Corporation, et al. 2:17cv736	Employment discrimination claim.	United States District Court Southern District of Ohio Eastern Division 85 Marconi Boulevard, Room 121 Columbus, OH 43215	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Thruline Marketing, Inc. v. Delta Career Education Corporation, et al. 2:18CV2141	Complaint for breach of contract action to recover \$256,870.00 for Defendants' failure to pay for advertising and marketing services.	United States District Court District of Kansas Robert J. Dole Courthouse 500 State Avenue, Room 259 Kansas City, KS 66101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	U.S. ex rel. Lynn v. Delta Career Education Corporation 2:15cv719	Complaint for damages and penalties under the False Claims Act.	United States District Court District of Arizona Sandra Day O'Connor Courthouse 401 W. Washington Street, Ste. 130, SPC1 Phoenix, AZ 85003-2118	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	McFarland v. Delta Career Education Corporation 4:16cv305	Complaint under Federal Telephone Consumer Protection Act and the Georgia Fair Business Practices Act.	United States District Court Middle District of Georgia 120 12th Street Columbus, GA 31902	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.8.	Bell v. Atlantic Coast Colleges, Inc. et al. 5:17cv496	Employment discrimination claim seeking damages in excess of \$75,000.	United States District Court Eastern District of North Carolina Western Division 306 East Main Street Elizabeth City, NC 27909	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Pearsall v. Delta Career Education Corporation 7:17cv226	Petition to confirm arbitration award for \$324,650.68.	United States District Court Eastern District of North Carolina 413 Middle Street New Bern, NC 28560	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded



Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.10	Pearsall v. Delta Career Education Corporation 01-06-0003-6529	Employment discrimination claim.	American Arbitration Association	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.11	Eure v. Delta Career Education Corporation, et al. 1:17cv1144	Employment discrimination claim seeking damages in excess of \$500,000.	United States District Court Middle District of Pennsylvania Ronald Reagan Federal Bldg. & Courthouse 228 Walnut Street Harrisburg, PA 17101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12	McNabb c. McNann Education Centers, Inc., et al. 5:17cv5776	Employment claim for wrongful discharge, violation of ADA, violation of FMLA, tec.	United States District Court Eastern District of Pennsylvania James A. Byrne Courthouse 601 Market Street Philadelphia, PA 19106	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	U.S.A. ex rel Jack D. Suenram 2:16cv800	Qui Tam Action - Intervention by USA declined.	United States District Court District of Utah 206 West Tabernacle Saint George, UT 84770	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14	U.S. International Media v. Delta Career Education Corporation SC128743	Complaint for breach of contract.	Los Angeles County Superior Court Santa Monica Courthouse 1725 Main Street Santa Monica, CA 90401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	Dr. Rosenblum Levin Barney & Hasty, Ltd. v. Foster Kasiah & Delta Career Education Corporation, Garnishee GV1700441002	Garnishment action.	City of Virginia Beach General District 2425 Nimmo Parkway Virginia Beach, VA 23456-9057	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16	St. Moritz Building Services, Inc. vs. Delta Career Education Corporation vs. Bank of America, Garnishee AR-18-000773	Garnishment action	Allegheny County Court of Common Pleas 437 Grant Street Pittsburgh, PA 15219	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.17	Steve Melendrez d/b/a Sam's Commercial Cleaning v. Delta Career Education Corp. CC2018-084500RC	Complaint for breach of contract relating to cleaning services of \$10,000.	Kyrene Justice Court of Maricopa County 201 E Chicago Street Chandler, AZ 85225-8531	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.18	Grand Brands, LLC a Virginia Limited Liability Company d/b/a Grand Furniture v. Delta Career Education Corporation GV15040701-03	Summons to Answer Interrogatories	Virginia Beach General District Court 2425 Nimmo Parkway Virginia Beach, VA 23456	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19	Collections USA, Inc. v. Janiela Barnes v. Delta Career Education Corporation, Garnishee CC2008099724EA	Garnishment action	Maricopa County Justice Courts West Mesa Justice Court 2050 W University Drive Mesa, AZ 85201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.20	MBC Carlisle, LP v. McCann Education Centers, Inc., et al. 2018-N-0550	Writ of Execution	Court of Common Pleas Lehigh County Lehigh County Courthouse 455 West Hamilton Street Allentown, PA 18101-1614	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Kutak Rock LLP 901 East Byrd Street Suite 1000 Richmond, VA 23219	Attorney Fees	May-July 2018	\$19,285.71

Email or website address  
www.kutakrock.com

Who made the payment, if not debtor?  
See Global Notes and Attorney Fee Disclosure

**12. Self-settled trusts of which the debtor is a beneficiary**

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 5

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Best Case Bankruptcy

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Beverly Childress 2351 Eisenhower Avenue, Apt. 1406 Alexandria, VA 22314	Ford Flex sold for \$6,000	11/20/2017	\$6,000.00

Relationship to debtor  
former employee

13.2 Ancora Intermediate Holdings LLC 8701 Bedford Eules Road, Suite 400 Hurst, TX 76053	Certain assets from the Debtors, including certain campuses of the Debtors, as described in the Global Notes.	1/18/2018	Unknown
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Relationship to debtor  
Third Party

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 99 Canal Center Plaza, Suite 501 Alexandria, VA 22308	
14.2. 4525 Columbus Street, #101 Virginia Beach, VA 23462	
14.3. P.O. Box 66775 Virginia Beach, VA 23466	

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

Student records

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

The Delta Career Education Corporation 401(k) Plan

Employer identification number of the plan

EIN: 001

Has the plan been terminated?

- ☐ No
- ☒ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of America Virginia Beach, VA	XXXX-6731	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>Federal Funds Account</u>	5/21/2018	\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Iron Mountain 555 Progress Road Norfolk, VA 23502	n/a	records	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

EIN:

From-To

25.1. Delta Educational Systems, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

Education

25.2. National Career Education  
Center, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

Education

EIN:

From-To

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. Dixon Hughes Goodman LLP  
440 Monticello Avenue, #1400  
Norfolk, VA 23510

26a.2. Knutte & Associates  
7900 Cass Avenue #210  
Darien, IL 60561

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26b.1. Knutte & Associates  
7900 Cass Avenue #210  
Darien, IL 60561

Name and address

Date of service

From-To

26b.2. Dixon Hughes Goodman LLP  
440 Monticello Avenue, #1400  
Norfolk, VA 23510

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are  
unavailable, explain why

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

**Name and address****If any books of account and records are unavailable, explain why**

26c.1. Martina Hansen, CEO  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

26c.2. Dixon Hughes Goodman LLP  
440 Monticello Avenue, #1400  
Norfolk, VA 23510

26c.3. Knutte & Associates  
7900 Cass Avenue #210  
Darien, IL 60561

26c.4. Service Solutions for IT  
917 Queen Street  
Portsmouth, VA 23704

26c.5. Iron Mountain  
1 Federal Street  
Boston, MA 02110

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. ACCREDITATION REVIEW COUNCIL ON EDUCATIO  
6 WEST DRY CREEK CIRCLE  
SUITE 110  
LITTLETON, CO 80120

26d.2. ACICS-750 FIRST ST NW  
750 FIRST ST NE  
SUITE 980  
WASHINGTON, DC 20002

26d.3. AIG  
1 FINANCIAL SQUARE  
New York, NY 10005

26d.4. AMERICAN EXPRESS  
ATTN: MERCHANT REMITTANCES  
PO BOX 53765  
Phoenix, AZ 85072-9945

26d.5. AMERICAN EXPRESS  
PO BOX 650448  
DALLAS, TX 75265

26d.6. AMERICAN EXPRESS  
PO BOX 1270  
NEWARK, NJ 07101

26d.7. AMERICAN EXPRESS CENTURION BANK  
GURSTEL CHARGO PA  
6681 COUNTRY CLUB DR  
GOLDEN VALLEY, MN 55427

26d.8. AMERICAN VETERINARY MEDICAL ASSOC  
1931 N MEACHAM RD  
SUITE 100  
SCHAUMBURG, IL 60173

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

**Name and address**

26d.9. ARIZONA STATE BOARD FOR PRIVATE POSTSECO  
1740 W. ADAMS  
Phoenix, AZ 85007

26d.10. BANK OF AMERICA  
100 NORTH TRYON STREET  
Charlotte, NC 28255

26d.11. CAMPUS MANAGEMENT CORP  
5201 CONGRESS AVE  
SUITE 220A  
BOCA RATON, FL 33487

26d.12. CAPITAL ONE BANK (CSA), N.A  
ROANOKE COUNTY GENERAL DIST CT  
305 E. MAIN STREET  
SALEM, VA 24153

26d.13. CDG GROUP LLC  
650 FIFTH AVE  
NEW YORK, NY 10019

26d.14. CDW GOVERNMENT, INC  
75 REMITTANCE DR  
SUITE 1515  
CHICAGO, IL 60675

26d.15. CENGAGE LEARNING  
PO BOX 95999  
CHICAGO, IL 60694

26d.16. CIGNA HEALTH CARE  
PO BOX 644546  
PITTSBURGH, PA 15264

26d.17. COMMISSION ON ACCREDITATION FOR RESPITOR  
1248 HARWOOD ROAD  
BEDFORD, TX 76021-4244

26d.18. COMMISSION ON ACCREDITATION OF ALLIED HE  
25400 US HIGHWAY 19 NORTH  
SUITE 158  
CLEARWATER, FL 33763

26d.19. COMMISSION ON DENTAL ACCREDITATION  
211 EAST CHICAGO AVENUE  
CHICAGO, IL 60611

26d.20. COMMITTEE ON ACCREDITATION OF EDUCATIONA  
8301 LAKEVIEW PARKWAY  
SUITE 111-312  
ROWLETT, TX 75088

26d.21. COUNCIL ON OCCUPATIONAL EDUCATION  
7840 ROSWELL RD, BLDG 300  
SUITE 325  
ATLANTA, GA 30350

26d.22. DELL FINANCIAL SERVICES  
PAYMENT PROC. CTR.  
4319 COLLECTION CENTER DRIVE  
CHICAGO, IL 60693



Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

**Name and address**

26d.23. DELTA MANAGEMENT ASSOCIATES INC  
PO BOX 9191  
CHELSEA, MA 02150

---

26d.24. DIXON HUGHES GOODMAN, LLP  
PO BOX 602828  
CHARLOTTE, NC 28260

---

26d.25. ED MAP, INC.  
PO BOX 714569  
CINCINNATI, OH 45271

---

26d.26. EDUCATION PARTNERS LLC  
5501-A BALCONES DR  
STE 209  
AUSTIN, TX 78731

---

26d.27. EDUFFICIENT - FEES  
6 FOREST AVE  
2ND FLOOR  
PARAMUS, NJ 07652

---

26d.28. GEORGIA NONPUBLIC POSTSECONDARY EDUCATIO  
2082 E EXCHANGE PLACE  
SUITE 220  
TUCKER, GA 30084

---

26d.29. KIRKLAND & ELLIS LLP  
300 NORTH LASALLE ST  
CHICAGO, IL 60654

---

26d.30. LOUISIANA BOARD OF REGENTS  
1201 N 3RD ST #6  
BATON ROUGE, LA 70802

---

26d.31. MBC CARLISLE LP  
PO BOX 472  
950 E MAIN ST  
SCHUYLKILL HAVEN, PA 17972

---

26d.32. MCGRAW HILL  
EDUCATION HOLDINGS  
WELLS FARGO LOCKBOX 6167  
PHILADELPHIA, PA 19178

---

26d.33. MCGRAW-HILL COMPANIES  
PO BOX 786167  
PHILADELPHIA, PA 19178

---

26d.34. MCGRAW-HILL COMPANIES  
WELLS FARGO LOCKBOX 6167  
PO BOX 8500  
PHILADELPHIA, PA 19178

---

26d.35. MEDICAL ASSISTING EDUCATION REVIEW BOARD  
20 N WACKER DR  
SUITE 1575  
CHICAGO, IL 60606

---

26d.36. NATIONAL ACCREDITING AGENCY FOR CLINICAL  
27321 NETWORK PLACE  
CHICAGO, IL 60673

---

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

**Name and address**

26d.37. NATIONAL AUTOMOTIVE TECHNICIANS EDUCATIO  
101 BLUE SEAL DRIVE, SE  
SUITE 101  
LEESBURG, VA 20175

---

26d.38. NORTH CAROLINA COMMUNITY COLLEGE SYSTEM  
200 W JONES STREET  
RALEIGH, NC 27603

---

26d.39. OHIO STATE BOARD OF CAREER COLLEGES AND  
30 EAST BROAD STREET  
SUITE 2481  
COLUMBUS, OH 43215

---

26d.40. PEARSON EDUCATION  
PO BOX 409479  
ATLANTA, GA 30384

---

26d.41. PENNSYLVANIA DEPARTMENT OF EDUCATION  
333 MARKET STREET  
HARRISBURG, PA 17126

---

26d.42. PENNSYLVANIA WORKFORCE DEVELOPMENT ASSOC  
205 HOUSE AVENUE  
SUITE 101  
CAMP HILL, PA 17011

---

26d.43. PENSKE TRUCK LEASING  
PO BOX 802577  
CHICAGO, IL 60680

---

26d.44. PHEAA  
1200 NORTH 7TH ST  
HARRISBURG, PA 17102

---

26d.45. PHEAA  
PO BOX 64849  
BALTIMORE, MD 21264

---

26d.46. PITNEY BOWES  
1313 N ATLANTIC FL 3  
SPOKANE, WA 99201

---

26d.47. RANDSTAD  
MAIL CODE (5602)  
PO BOX 105046  
ATLANTA, GA 30348

---

26d.48. RLI  
9025 N LINDENBERGH DRIVE  
PEORIA, IL 61615

---

26d.49. SALESFORCE.COM, INC  
PO BOX 203141  
DALLAS, TX 75320

---

26d.50. SOUTH CAROLINA HIGHER EDUCATION COMMISSI  
1122 LADY ST #300  
COLUMBIA, SC 29201

---

26d.51. SPRINT- PO BOX 219903  
PO BOX 219903  
KANSAS CITY, MO 64121

---

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

**Name and address**

26d.52. SPRINT-PO BOX 219100  
PO BOX 219100  
KANSAS CITY, MO 64121

---

26d.53. SPRINT-PO BOX 4181  
PO BOX 4181  
CAROL STREAM, IL 60197

---

26d.54. STAPLES INC  
DEPT DC  
PO BOX 415256  
BOSTON, MA 02241

---

26d.55. STARR  
399 PARK AVENUE, 8TH FLOOR  
NEW YORK, NY 10022

---

26d.56. STATE COUNCIL OF HIGHER EDUCATION FOR VA  
101 N. 14TH STREET, 10TH FLOOR  
RICHMOND, VA 23219

---

26d.57. STROOCK & STROOCK & LAVAN LLP  
180 MAIDEN LANE  
NEW YORK, NY 10038

---

26d.58. SUNTRUST BANK  
TRUST FEE UNIT  
PO BOX 26489  
RICHMOND, VA 23261

---

26d.59. TENNESSEE HIGHER EDUCATION COMMISSION  
404 JAMES ROBERTSON PARKWAY  
SUITE 1900  
NASHVILLE, TN 37243

---

26d.60. T-MOBILE  
PO BOX 790047  
ST. LOUIS, MO 63179

---

26d.61. TRANSAMERICA  
ACCOUNTS RECEIVABLE  
PO BOX 20781  
LEHIGH VALLEY, PA 18002

---

26d.62. TUCSON 5151 INVESTMENTS, LLC  
1100 N WILMOT  
TUCSON, AZ 85712

---

26d.63. U.S. BANK EQUIPMENT FINANCE  
PO BOX 790448  
ST LOUIS, MO 63179

---

26d.64. UNITED VAN LINES - JOHNSON CHERRY CREEK  
7009 SOUTH JORDAN RD  
CENTENNIAL, CO 80112

---

26d.65. UNITED VAN LINES dba SMITH DRAY LINE  
22304 NETWORK PLACE  
CHICAGO, IL 60673

---

26d.66. US DEPAR OF ED-BOX 530229  
GREAT LAKES  
PO BOX 530229  
ATLANTA, GA 30353

---

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

**Name and address**

26d.67. US DEPARTMENT OF EDUCATION  
PO BOX 979026  
ST LOUIS, MO 63197

26d.68. US DEPARTMENT OF EDUCATION  
DEBT MGMT & COLLECTIONS SYSTEM  
PO BOX 5609  
GREENVILLE, TX 75403

26d.69. US DEPARTMENT OF EDUCATION  
400 MARYLAND AVENUE SW  
WASHINGTON, DC 20202

26d.70. US DEPARTMENT OF VETERAN AFFAIRS  
DEBT MANAGEMENT CENTER  
BISHOP HENRY WHIPPLE FEDERAL BLDG  
ST PAUL, MN 55111

26d.71. US DEPARTMENT OF VETERANS AFFAIRS  
ST LOUIS REGIONAL OFFICE  
PO BOX 66830  
ST LOUIS, MO 63166

26d.72. US DEPT OF EDUCATION  
DIRECT LOAN PAYMENT CENTER  
PO BOX 530260  
ATLANTA, GA 30353

26d.73. VERIZON - PO BOX 660720  
PO BOX 660720  
DALLAS, TX 75266

26d.74. VERIZON BOX 28000, LEHIGH REMIT  
PO BOX 28000  
LEHIGH VALLEY, PA 18002

26d.75. VERIZON BUSINESS-BOX 15043  
PO BOX 15043  
ALBANY, NY 12212

26d.76. VERIZON- PO BOX 15124  
PO BOX 15124  
ALBANY, NY 12212

26d.77. VERIZON WIRELESS-BOX 25505  
PO BOX 25505  
LEHIGH VALLEY, PA 18002

26d.78. VERIZON-PO BOX 4830  
PO BOX 4830  
TRENTON, NJ 08650

26d.79. VERIZON-PO BOX 920041 DALLAS  
PO BOX 920041  
DALLAS, TX 75392

26d.80. W-EH ECC OWNER VI, LLC / WALTON ACQUISIT  
C/O CBRE - ELLIOT CORP CENTER  
PO BOX 82550  
GOLETA, CA 93118

26d.81. WELLS FARGO BANK NA  
PO BOX 70239  
PHILADELPHIA, PA 19176

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

**Name and address**

26d.82. WELLS FARGO BANK NA - BUYOUTS  
PO BOX 310594  
DES MOINES, IA 50331

26d.83. WELLS FARGO EFS-PO BOX 5185  
P.O. BOX 5185  
SIOUX FALLS, SD 57117

26d.84. WELLS FARGO ELT  
STUDENT ASSISTANCE FOUNDATION  
2500 BROADWAY  
HELENA, MT 59620

26d.85. WELLS FARGO FINANCIAL LEASING  
PO BOX 10306  
DES MOINES, IA 50306

26d.86. WILLIS AND ASSOCIATES  
150 WEST MAIN STREET, SUITE 1840  
NORFOLK, VA 23510

26d.87. WILLIS OF NEW YORK, INC.  
PO BOX 4557  
NEW YORK, NY 10249

26d.88. WILLIS OF TENNESSEE  
29982 NETWORK PLACE  
CHICAGO, IL 60673

26d.89. WILLIS OF TENNESSEE-PO BOX 905601  
PO BOX 905601  
CHARLOTTE, NC 28290

26d.90. WILLIS OF VIRGINIA, INC.-12882 COLL CENT  
12882 COLLECTIONS CENTER DR  
CHICAGO, IL 60693

26d.91. XEROX CORP  
PO BOX 7405  
PASADENA, CA 91109

26d.92. XEROX CORP-BOX 827598  
PO BOX 827598  
PHILADELPHIA, PA 19182

26d.93. XEROX CORP-BX 650361  
PO BOX 650361  
DALLAS, TX 75265

26d.94. XEROX EDUCATION SERVICES INC  
PO BOX 201322  
DALLAS, TX 75320

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?



No



Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
R. David Andrews		Director	
Name	Address	Position and nature of any interest	% of interest, if any
Nicholas A. Orum		Director	
Name	Address	Position and nature of any interest	% of interest, if any
Williard E. Lynn		Director	
Name	Address	Position and nature of any interest	% of interest, if any
Joseph A. Kennedy, III		Director	
Name	Address	Position and nature of any interest	% of interest, if any
John P. Olsen		Director	
Name	Address	Position and nature of any interest	% of interest, if any
Andrew J. Meyers		Director	
Name	Address	Position and nature of any interest	% of interest, if any
Martina Hansen	107 S West Street, Ste. 823 Alexandria, VA 22314	Chief Executive Officer	
Name	Address	Position and nature of any interest	% of interest, if any
See Global Notes for shareholders			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No  
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
John P. Olsen		President and Chief Executive Officer	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Debtor Delta Career Education Corporation

Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See SOFA questions 3 and 4			
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation

Delta Career Education Corporation

Employer Identification number of the parent corporation

EIN: 75-3135135

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/27/2018

/s/ Martina Hansen

Signature of individual signing on behalf of the debtor

Martina Hansen

Printed name

Position or relationship to debtor CEO Delta Career Education Corporation

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes

Document Page 72 of 114  
**United States Bankruptcy Court**  
**Eastern District of Virginia**

In re Delta Career Education Corporation

Debtor(s)

Case No.

Chapter 7**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>19,285.71</u>
Prior to the filing of this statement I have received .....	\$	<u>19,285.71</u>
Balance Due .....	\$	<u>0.00</u>

2. \$ 335.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (*specify*) See Global Notes

4. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (*specify*) N/A

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - Other provisions as needed:

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services:



**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

7/27/2018

*Date*

/s/ Peter J. Barrett

Peter J. Barrett

*Signature of Attorney*

Kutak Rock LLP

*Name of Law Firm*

901 East Byrd Street

Suite 1000

Richmond, VA 23219

804-644-1700 Fax: 804-783-6192

*For use in Chapter 13 Cases where Fees Requested Not in Excess of \$5,223*

*(For all Cases Filed on or after 01/01/2018)*

**NOTICE TO DEBTOR(S), STANDING CHAPTER 13 TRUSTEE AND UNITED  
STATES TRUSTEE  
PURSUANT TO LOCAL BANKRUPTCY RULE 2016-1(C) AND  
CLERK'S CM/ECF POLICY 9**

Notice is hereby given that pursuant to Local Bankruptcy Rule 2016-1(C), you must file an objection with the court to the fees requested in this disclosure of compensation opposing said fees in their entirety, or in a specific amount, no later than the last day for filing objections to confirmation of the chapter 13 plan.

**PROOF OF SERVICE**

The undersigned hereby certifies that on this date the foregoing Notice was served upon the debtor(s), the standing Chapter 13 trustee, and U. S. trustee pursuant to Local Bankruptcy Rule 2016-1(C) and the Clerk's CM/ECF Policy 9, either electronically or in paper form (first class mail).

*Date*

*Signature of Attorney*

Academy of Court Reporting, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

AEROTEK, INC  
3689 COLLECTION CTR DR  
CHICAGO, IL 60693

ALAQUEST INTERNATIONAL, INC.  
28 MOLASSES HILL ROAD  
LEBANON, NJ 08833

ALLIED UNIVERSAL SECURITY SERVICES  
PO BOX 31001-2374  
PASADENA, CA 91110

AMBASSADOR COLLEGE BOOK - MELVILLE  
445 BROAD HOLLOW RD  
SUITE 206  
MELVILLE, NY 11747

American Express  
2401 W. Behrend Drive, Ste. 55  
M/C 24-02-18  
Phoenix, AZ 85027

ANCORA EDUCATION  
8701 BEDFORD EULESS ROAD, #400  
HURST, TX 76053

Ancora Intermediate Holdings LLC  
8701 Bedford Euless Road, Suite 400  
Hurst, TX 76053

AON CONSULTING, INC.  
200 E RANDOLPH ST  
CHICAGO, IL 60601

APPLE INC - BOX 281877  
PO BOX 281877  
ATLANTA, GA 30384

Atlantic Coast Colleges, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

BEACON HILL STAFFING GROUP, LLC  
PO BOX 846193  
BOSTON, MA 02284

Berks Technical Institute, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

BRIGHTEDGE TECHNOLOGIES INC  
989 E HILLSDALE BLVD  
STE 300  
FOSTER CITY, CA 94404

CAMPUS MANAGEMENT CORP  
5201 CONGRESS AVE  
SUITE 220A  
BOCA RATON, FL 33487

CAREER EDGE LLC / CHRIS KUSELIAS  
250 STATE ST C2  
NORTH HAVEN, CT 06473

CAREERBUILDER, LLC  
13047 COLLECTION CENTER DR  
CHICAGO, IL 60693

CARL HORN, III  
2810 WAMATH DRIVE  
CHARLOTTE, NC 28210

CARY CHAMBER OF COMMERCE  
307 N. ACADEMY STREET  
P O BOX 4351  
CARY, NC 27519

CDW GOVERNMENT, INC  
75 REMITTANCE DR  
SUITE 1515  
CHICAGO, IL 60675

CENTURYLINK - BOX 52187  
BUSINESS SERVICES  
PO BOX 52187  
PHOENIX, AZ 85072

CHECKSTER LLC DBA CHECKSTER  
926 DIABLO AVE #305  
NOVATO, CA 94947

CIGNA GROUP INSURANCE  
PO BOX 13701  
PHILADELPHIA, PA 19101

CISCO SYSTEMS -PO BOX 742927  
PO BOX 742927  
LOS ANGELES, CA 90074

CISCO SYSTEMS CAPITAL CRP  
PO BOX 41602  
PHILADELPHIA, PA 19101

CIT TECHNOLOGY FIN SERV INC  
21146 NETWORK PLACE  
CHICAGO, IL 60673

COMMERCIAL VEHICLE TRAINING ASSOCIATION  
44 CANAL CENTER PLAZA  
SUITE 120  
ALEXANDRIA, VA 22314

Concur Technologies, Inc.  
601 108th Ave. NE  
Bellevue, WA 98004

COOLEY LLP  
101 CALIFORNIA  
5TH FLOOR  
SAN FRANCISCO, CA 94111

COOLIDGE WALL  
33 WEST FIRST STREET  
SUITE 600  
DAYTON, OH 45402

Corporation Service Company  
801 Adlai Stevenson Drive  
Springfield, IL 62703

CRAFT & ASSOCIATES INC.  
P O BOX 88337  
SIOUX FALLS, SD 57109

Creative Circus, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

DAYTON MALL II, LLC/DBA DAYTON MALL  
180 E BROAD ST  
MIAMISBURG, OH 45342

DECISIONONE CORPORATION  
PO BOX 754140  
PHILADELPHIA, PA 19175

Delta Educational Systems, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

DELTA MANAGEMENT ASSOCIATES INC  
PO BOX 9191  
CHELSEA, MA 02150

DIALPAD INC  
100 CALIFORNIA STREET  
SUITE 500  
SAN FRANCISCO, CA 94111

DIAMONDBACK PLUMBING SERVICES INC dba DI  
17423 N 25TH AVE  
STE 9  
PHOENIX, AZ 85023

DINCLOUD INC  
27520 HAWTHORNE BLVD  
STE 185  
ROLLING HILLS ESTATES, CA 90274

DIXON HUGHES GOODMAN, LLP  
PO BOX 602828  
CHARLOTTE, NC 28260

DRINKER BIDDLE & REATH LLP  
1500 K ST, NW  
SUITE 1100  
WASHINGTON, DC 20005

DUANE MORRIS LLP  
ATTN: PAYMENT PROCESSING  
30 SOUTH 17TH ST  
PHILADELPHIA, PA 19103

DYNAMIC OFFICE SERVICES  
10320 GLOBE RD  
MORRISVILLE, NC 27560

ED MAP, INC.  
PO BOX 714569  
CINCINNATI, OH 45271

EDUCATION PARTNERS LLC  
5501-A BALCONES DR  
STE 209  
AUSTIN, TX 78731

EDUFFICIENT - FEES  
6 FOREST AVE  
2ND FLOOR  
PARAMUS, NJ 07652

EDUFFICIENT - OTHER  
6 FOREST AVE  
2ND FLOOR  
PARAMUS, NJ 07652

ELECTRONIC SYSTEMS, INC  
PO BOX 603065  
CHARLOTTE, NC 28260

EMPLOYEE NAVIGATOR  
7979 OLD GEORGETOWN RD  
SUITE 300  
BETHESDA, MD 20814

FACEBOOK INC  
ATTN: ACCOUNTS RECEIVABLE  
15161 COLLECTIONS CENTER DR  
CHICAGO, IL 60693

Field Point Agency Services, Inc.  
80 Field Point Road, Ste. 101  
Greenwich, CT 06830

FIRST COMMUNICATIONS, LLC  
PO BOX 772069  
DETROIT, MI 48277

FIVE9 INC  
4000 EXECUTIVE PARKWAY  
STE 400  
SAN RAMON, CA 94583

FP MAILING SOLUTIONS  
PO BOX 157  
BEDFORD PARK, IL 60499

FRONTEO USA, INC.  
PO BOX 398824  
SAN FRANCISCO, CA 94139

GETGO INC  
PO BOX 50264  
LOS ANGELES, CA 90074

Guardian Insurance Company  
7 Hanover Square  
New York, NY 10004

HAZLETON AREA QUARTERBACK CLUB  
PO BOX 122  
HAZLETON, PA 18201

HD MEDINA 1 LLC  
10020 AURORA HUDSON RD  
STREETSBORO, OH 44241

HERFF JONES INC  
PO BOX 99292  
CHICAGO, IL 60693

HIRESTRATEGY / ADDISON FINANCIAL PROFESS  
7076 SOLUTIONS CENTER  
CHICAGO, IL 60677

HOGAN MARREN BABBO & ROSE, LTC  
321 NORTH CLARK STREET  
SUITE 1301  
CHICAGO, IL 60654

ICIMS, INC.  
PARKWAY 120, 5TH FLOOR  
90 MATAWAN RD  
MATAWAN, NJ 07747

IDERA INC  
PO BOX 671573  
DALLAS, TX 75267

INDIAN RIVER FAMILY YMCA  
5660 INDIAN RIVER RD  
VIRGINIA BEACH, VA 23464

INTELLITALK INC  
820 SANT CERE PLACE  
CORONA, CA 92882

Internal Revenue Service  
400 N. 8th Street  
P.O. Box 76  
Richmond, VA 23219

International Fidelity Insurance Company

INTERNET EMPLOYMENT LINKAGE dba HIGHER E  
715 LAKE ST  
SUITE 400  
OAK PARK, IL 60301

INTRALINKS INC  
PO BOX 392134  
PITTSBURGH, PA 15251



IRON MOUNTAIN-PO BOX 27128  
PO BOX 27128  
NEW YORK, NY 10087

JOB TARGET LLC  
DEPT CH 16743  
PALATINE, IL 60055

JOHN WILEY & SONS INC DBA PROFILES INTER  
5205 LAKESHORE DR  
WACO, TX 76710

JUST COMMUNICATIONS DBA DIGITAL DIRECTIO  
344 N OGDEN AVE  
FLOOR 3  
CHICAGO, IL 60607

KIRKLAND & ELLIS LLP  
300 NORTH LASALLE ST  
CHICAGO, IL 60654

KITCHEN  
3118 SUTTON BLVD  
MAPLEWOOD, MO 63143

KNUTTE & ASSOCIATES  
7900 S CASS AVE  
SUITE 210  
DARIEN, IL 60561

LARCEN CONSULTING GROUP  
PO BOX 3891  
LOS ALTOS, CA 94024

LEXISNEXIS RISK DATA MGMT INC.  
BILLING ID 1498804  
28330 NETWORK PLACE  
CHICAGO, IL 60673

LEXMARK ENTERPRISE SOFTWARE USA, INC  
PO BOX 846261  
DALLAS, TX 75284

LIBRARY & INFORMATION RESOURCES NETWORK  
25400 US HWY 19 N  
SUITE 220  
CLEARWATER, FL 33763

LINKEDIN CORPORATION  
62228 COLLECTIONS CENTER DRIVE  
CHICAGO, IL 60693

Marblegate Special Opportunities  
Master Fund, L.P.  
80 Field Point Road, Ste. 101  
Greenwich, CT 06830

MARIANNA INDUSTRIES  
11222 I ST  
OMAHA, NE 68137

MARLIN BUSINESS BANK  
PO BOX 13604  
PHILADELPHIA, PA 19101

MBC Carlisle, LP  
4109 Frankford Ave  
Philadelphia, PA 19124

McCann Education Centers, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

McCann School of Business and Technology  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

MCMC INDEPENDENT EXAM LLC  
PO BOX 809297  
CHICAGO, IL 60680

MEMORIES ENGRAVING PLUS/TRACIE F THOMAS  
347 WEALTHY RD  
LINDEN, VA 22642

MICROSOFT ONLINE INC.-PO 847543  
PO BOX 847543  
DALLAS, TX 75284

Miller-Motte Business College, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

MONARCH MARKETING INC  
13014 N DALE MABRY HWY  
#316  
TAMPA, FL 33618

MONSTER WORLDWIDE INC  
PO BOX 90364  
CHICAGO, IL 60696

National Career Education, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

NATIONAL REGISTERED AGENTS INC  
PO BOX 4349  
CAROL STREAM, IL 60197

NEXSEN PRUET, LLC  
PO DRAWER 2426  
COLUMBIA, SC 29202

NITEL INC  
LOCKBOX DEPT 4929  
CAROL STREAM, IL 60122

OHIO CHAMBER OF COMMERCE  
PO BOX 15159  
COLUMBUS, OH 43215

Palmetto Technical College, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

PARKS COFFEE / PROSTAR SERVICES ARIZONA  
PROSTAR ARIZONA INC  
PO BOX 113000  
CARROLLTON, TX 75011

PEAK 10, INC.  
PO BOX 534409  
ATLANTA, GA 30353

PENN FOSTER INC  
925 OAK ST  
SCRANTON, PA 18515

PENSKE TRUCK LEASING CO LP  
PO BOX 827380  
PHILADELPHIA, PA 19182

Piedmont Business Colleges, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

POTTSVILLE BROADCASTING CO INC DBA WPPA/  
212 CENTRE ST  
POTTSVILLE, PA 17901

POWERS PYLES SUTTER AND VERVILLE PC  
1501 M ST NW  
WASHINGTON, DC 20005

QUENCH USA  
PO BOX 781393  
PHILADELPHIA, PA 19178

RADCLIFFE GROUP, INC.  
18806 AVENUE BIARRITZ  
LUTZ, FL 33558

RANDSTAD SOURCERIGHT  
PO BOX 415521  
BOSTON, MA 02241

RANDSTAD-PO BOX 894217  
PO BOX 894217  
LOS ANGELES, CA 90189

RECRUITMILITARY LLC / RVET OPERATING LLC  
422 WEST LOVELAND AVENUE  
LOVELAND, OH 45140

RELOCATION GUIDE  
14460 NEW FALLS OF THE NEUSE RD  
SUITE 149-351  
RALEIGH, NC 27614

RIVERS AND SPIRES FESTIVAL INC.  
25 JEFFERSON ST  
SUITE 300  
CLARKSVILLE, TN 37040

RLI Corp.

ROCKET JONES INTERACTIVE LLC  
PO BOX 2091  
FORT COLLINS, CO 80522

RUSH TRUCK LEASING  
PO BOX 34630  
SAN ANTONIO, TX 78265

RYDER TRANSPORTATION SERVICES  
PO BOX 96723  
CHICAGO, IL 60693

SAM'S COMMERCIAL CLEANING  
22327 E VIA DEL RANCHO  
QUEEN CREEK, AZ 85142

See SOFA Exhibit 2

SHRED-IT USA  
23166 NETWORK PLACE  
CHICAGO, IL 60673

SILVER TOUCH TECHNOLOGIES INC  
33 SOUTH WOOD AVE  
6TH FLOOR OFFICE 657  
ISELIN, NJ 08830

SINCLAIR TV GROUP, INC. dba SINCLAIR COM  
c/o WRDC  
PO BOX 206270  
DALLAS, TX 75320

Southwest Business Colleges, Inc.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

SPRINT- PO BOX 219903  
PO BOX 219903  
KANSAS CITY, MO 64121

SPRINT-PO BOX 4181  
PO BOX 4181  
CAROL STREAM, IL 60197

STAPLES ADVANTAGE  
DEPT DC  
PO BOX 415256  
BOSTON, MA 02241

STERICYCLE-PO BOX 6575  
PO BOX 6575  
CAROL STREAM, IL 60197

STRATEGY CONSULTANTS LLC  
PO BOX 503  
MASON, OH 45040

STUDENT CONNECTIONS LLC/ EDUCATION AT WO  
C/O STRADA EDUCATION NETWORK  
9998 CROSSPOINT BLVD #400  
INDIANAPOLIS, IN 46256

TALENTWISE INC  
PO BOX 3876  
SEATTLE, WA 98124

TALX CORPORATION  
4076 PAYSPHERE CIRCLE  
CHICAGO, IL 60674

TANGIBLE IMPACT, INC  
5778 RUSHWOOD DR  
DUBLIN, OH 43017

The Miami-Jacobs Business College Co.  
c/o The UPS Store  
107 S West Street, Ste. 823  
Alexandria, VA 22314

THE VITALITY GROUP INC DBA THE VITALITY  
062278 COLLECTIONS CENTER DR  
CHICAGO, IL 60693

TRANSAMERICA  
ACCOUNTS RECEIVABLE  
PO BOX 20781  
LEHIGH VALLEY, PA 18002

TRANSWESTERN COMMERCIAL SERVICES CENTRAL  
5001 SPRING VALLEY RD  
SUITE 400W  
DALLAS, TX 75244

TREASURER, CITY OF VIRGINIA BEACH  
MUNICIPAL CENTER BUILDING 1  
2401 COURTHOUSE DR  
VIRGINIA BEACH, VA 23456

TUITION OPTIONS  
14000 HORIZON WAY #400  
MOUNT LAUREL, NJ 08054

TUTOR.COM INC  
62996 COLLECTION CENTER DR  
CHICAGO, IL 60693

TYCO INTEGRATED SECURITY LLC - 371994  
PO BOX 371994  
PITTSBURGH, PA 15250

UPS  
PO BOX 7247-0244  
PHILADELPHIA, PA 19170

US INTERNATIONAL MEDIA LLC  
3415 S SEPULVEDA BLVD  
8TH FLOOR  
LOS ANGELES, CA 90034

USA FUNDS / UNITED STUDENT AID FUNDS INC  
9998 CROSSPOINT BLVD  
SUITE 400  
INDIANAPOLIS, IN 46256

VANDEVENTER BLACK LLP  
101 W MAIN ST  
STE 500  
NORFOLK, VA 23510

WEBMECHANIX LLC  
PO BOX 1572  
COLUMBIA, MD 21044

WELLS FARGO FINANCIAL LEASING  
PO BOX 10306  
DES MOINES, IA 50306

WESTEL COMMUNICATION SERVICES  
PO BOX 78747  
CORONA, CA 92877

WILLIAM J HALEY DBA MACNIFICENT PAGES  
PO BOX 334  
POTTSTOWN, PA 19464

WILLIAMS & FUDGE INC  
PO BOX 11590  
ROCK HILL, SC 29731

WILLIS OF NEW YORK, INC.  
PO BOX 4557  
NEW YORK, NY 10249

WILLIS OF TENNESSEE  
29982 NETWORK PLACE  
CHICAGO, IL 60673



WILLIS OF VIRGINIA, INC.-12882 COLL CENT  
12882 COLLECTIONS CENTER DR  
CHICAGO, IL 60693

WINDSTREAM-PO BOX 9001013  
PO BOX 9001013  
LOUISVILLE, KY 40290

WONDERLIC, INC.  
3401 SALTERBECK CT  
SUITE 201  
MOUNT PLEASANT, SC 29466

**United States Bankruptcy Court  
Eastern District of Virginia**

In re Delta Career Education Corporation

Debtor(s)

Case No.

Chapter 7

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Delta Career Education Corporation in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1: Gryphon Partners II, L.P.

Gryphon Partners III, L.P.

New York Life  
Capital Partners III-A, L.P.

New York Life Capital Partners III, L.P.

☐ None [Check if applicable]

7/27/2018

Date

/s/ Peter J. Barrett

Peter J. Barrett

Signature of Attorney or Litigant

Counsel for Delta Career Education Corporation

Kutak Rock LLP

901 East Byrd Street

Suite 1000

Richmond, VA 23219

804-644-1700 Fax:804-783-6192

peter.barrett@kutakrock.com

**ACTION BY WRITTEN CONSENT OF THE  
BOARD OF DIRECTORS OF  
DELTA CAREER EDUCATION CORPORATION  
a Delaware corporation**

The undersigned being all of the members of the Board of Directors (the “Board”) of **Delta Career Education Corporation**, a Delaware corporation (the “Corporation”), do hereby adopt the following recitals and resolutions by written consent in lieu of a meeting in accordance with the provisions of Section 141(f) of the Delaware General Corporation Law and the Bylaws of the Corporation, effective as of June \_\_, 2018:

WHEREAS, the Board has considered the financial and operational conditions of the Corporation’s business;

WHEREAS, the Board has reviewed the historical performance of the Corporation, the assets of the Corporation, the market for the Corporation’s services, the availability of financing and the current and long-term liabilities of the Corporation;

WHEREAS, on January 18, 2018, STVT-AAI Education, Inc., doing business as Ancora Education, acquired certain indirect assets from the Corporation including campuses operating under the names of Berks Technical Institute, McCann School of Business and Technology, Miller-Motte College, Miller Motte Technical College and Creative Circus as well as certain campuses that offered professional truck driver training under the name of International Schools (the “Asset Sale”);

WHEREAS, immediately after the closing of the Asset Sale, the Corporation and its affiliates engaged in a wind-down of any remaining assets of the Corporation and its affiliates, which wind-down has now been completed;

WHEREAS, the Board has reviewed, considered and received the recommendations of the senior management of the Corporation and the advice of the Corporation’s legal, financial and other professionals and advisors with respect to potential avenues for relief that are available to the Board on behalf of the Corporation, including the risks, benefits and possibility of pursuing an orderly liquidation of the Corporation’s business and assets under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”);

WHEREAS, the Board has reviewed, considered and received the recommendations of the senior management of the Corporation and the advice of the Corporation’s legal, financial and other professionals and advisors with respect to the possibility for success in pursuing an orderly liquidation, in light of: (i) the Asset Sale; (ii) the wind-down of the remaining assets of the Corporation; (iii) the unavailability of financing to the Corporation; and (iv) the inability of the Corporation to generate cash as a result of the wind-down of its assets;

WHEREAS, the Board has reviewed, considered and received the recommendations of the senior management of the Corporation and the advice of the Corporation’s legal, financial and other

professionals and advisors that the Corporation does not have a reasonable possibility of success in effectuating an orderly liquidation under Chapter 11 of the Bankruptcy Code because the Corporation has wound-down its remaining assets, would have insufficient cash or financing with which to continue operations, if any, and because the Board is unable to determine to its reasonable satisfaction that the Corporation could meet all of its post petition liabilities;

RESOLVED, THEREFORE, that in the business judgment of the Board after consideration of the alternatives presented to it and the recommendations of senior management of the Corporation and the advice of the Corporation's legal, financial and other professionals and advisors, it is desirable and in the best interests of the Corporation, its creditors, its equity holders and its other interested parties for a voluntary petition to be filed by the Corporation under the provisions of Chapter 7 of the Bankruptcy Code; and it is

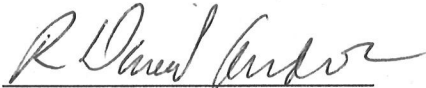
FURTHER RESOLVED, that Martina Hansen (the "Designated Representative") be, and hereby is, authorized to act as the designated debtor representative on behalf of and in the name of the Corporation and execute, verify and file, or cause to be filed all petitions, schedules, lists, motions, applications and other papers or documents and to take any and all actions which she deems necessary or proper to obtain such relief; and it is

FURTHER RESOLVED, that the engagement of the law firm Kutak Rock LLP as general bankruptcy counsel to assist the Corporation in filing under Chapter 7 of the Bankruptcy Code be and hereby is ratified and confirmed; and it is

FURTHER RESOLVED, that the Designated Representative is authorized, empowered and directed to take any and all further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses (subject to Bankruptcy Court approval where required) where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that all actions taken by the officers of the Corporation prior to the date hereof in connection with the possible reorganization or liquidation of the Corporation or any matters related thereto, or by virtue of these resolutions, are hereby in all respects ratified, confirmed and approved.

The undersigned members of the Board hereby consent to the foregoing resolutions and actions and direct that this Action by Written Consent be filed with the minutes of the Corporation. Said resolutions and actions shall have the same force and effect as if they were adopted at a meeting. This Action by Written Consent shall be effective as of the date stated above.



R. David Andrews

\_\_\_\_\_  
Joseph A. Kennedy, III

\_\_\_\_\_  
Nicholas A. Orum

\_\_\_\_\_  
John P. Olsen

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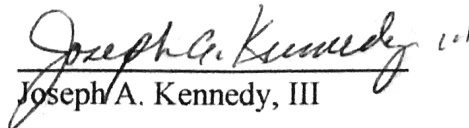
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\_\_\_\_\_  
R. David Andrews

  
\_\_\_\_\_  
Joseph A. Kennedy, III

\_\_\_\_\_  
Nicholas A. Orum

\_\_\_\_\_  
John P. Olsen

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R. David Andrews

  
\_\_\_\_\_  
Nicholas A. Orum

\_\_\_\_\_  
Joseph A. Kennedy, III

\_\_\_\_\_  
John P. Olsen

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R. David Andrews

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Nicholas A. Orum

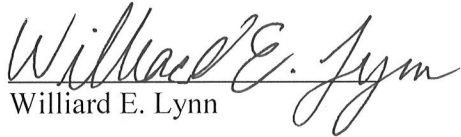
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Joseph A. Kennedy, III



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John P. Olsen

  
Williard E. Lynn

\_\_\_\_\_  
Andrew J. Meyers



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Williard E. Lynn



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Andrew J. Meyers

SOFA Exhibit 1

Make & Model #	Serial Number	Leasing Company	Lease Contract #	Monthly Payment	Lease Start Date	Lease Term Date
1730IF	QGF07651	Canon Financial Services	001-0204182-004	included in below	2/12/2015	5/12/2020
IPC60	QKL00539	Canon Financial Services	001-0204182-004	\$1,007.11	2/12/2015	5/12/2020
IRADV4245	RKM02822	Canon Financial Services	001-0204182-004	included in above	2/12/2015	5/12/2020
Xerox 5875	EX9293814	CIT	900-0225981-000	\$436.60	6/30/2014	6/29/2017
Xerox 7225	LX5693813	CIT	900-0229526-000	\$260.38	9/29/2014	9/28/2017
Xerox 7970	BOW588380	CIT	900-0234927-000	included in above	2/11/2015	2/10/2018
Xerox 5875	EX9301018	CIT	900-0234927-000	\$984.43	2/11/2015	2/10/2018
Xerox 5875	EX9300096	CIT	900-0233379-000	\$449.98	12/31/2014	12/30/2017
Xerox 5875	EX9297536	CIT	900-0229871-000	\$450.69	10/2/2014	10/1/2017
Xerox 5875	EX9295215	CIT	900-0229690-000	\$448.29	9/30/2014	9/29/2017
Xerox 5875	EX9297393	CIT	900-0229695-000	\$454.95	9/30/2014	9/29/2017
Xerox C70	E2B646678	CIT	900-0232510-000	included below	12/10/2014	12/9/2017
Xerox 5875	EX9298186	CIT	900-0232510-000	\$998.70	12/10/2014	12/9/2017
Xerox 5875	EX9298981	CIT	900-0235642-000	\$411.88	3/2/2015	3/1/2018
Xerox 5875	EX9296847	CIT	900-0229691-000	included below	9/30/2014	9/29/2017
Xerox 5875	EX9296848	CIT	900-0229691-000	\$924.44	9/30/2014	9/29/2017

Xerox 5875	EX9295733	CIT	900-0229694-000	\$453.88	9/30/2014	9/29/2017
Xerox 570	XPN335387	CIT	900-0231446-000	\$636.92	11/11/2014	11/10/2017
Xerox 7970	B0W587993	CIT	900-0233634-000	\$537.00	1/7/2015	1/6/2018
Xerox 5875	EX9297544	CIT	900-0229692-000	\$450.69	9/30/2014	9/29/2017
Xerox 7225	LX5697497	CIT	900-0234482-000	included in above	1/30/2015	2/28/2018
Xerox 7845	MX4744022	CIT	900-0234482-000	\$638.87	1/30/2015	2/28/2018
Xerox 7970	B0W588048	CIT	900-0233710-000	\$1,328.91	1/9/2015	1/8/2018
Xerox 5875	EX9299244	CIT	900-0233710-000	included in above	1/9/2015	1/8/2018
Xerox 5875	EX9299271	CIT	900-0233710-000	included in above	1/9/2015	1/8/2018
Xerox 5955	A2M750288	De Lage Landen	25451978_1	\$473.59	6/15/2017	6/15/2020
Xerox 5875	EX9667607	De Lage Landen	25443516_1	\$433.08	4/15/2017	4/15/2020
Xerox7970	B0W870913	De Lage Landen	25443516_2	\$509.00	4/15/2017	4/15/2020
Xerox 5875	EX9668796	De Lage Landen			7/11/2017	7/11/2020
Xerox 5890	EX9668621	De Lage Landen		billed with above	7/11/2017	7/11/2020
Xerox 5875	EX9666218	De Lage Landen	25436062_2	\$434.10		
Xerox 5875	EX9666440	De Lage Landen	25436062_3	\$434.10		
Xerox 7970	B0W870428	De Lage Landen	25436062_1	\$519.88		
Xerox5875	EX9667819	De Lage Landen		\$989.85	3/1/2017	3/1/2020
Xerox7970	B0W871649	De Lage Landen		included in price above	3/1/2017	3/1/2020
Xerox 5875	EX9666821	De Lage Landen	25424979	\$437.49	1/1/2017	12/31/2019
Xerox 5875	EX9666213	De Lage Landen	25443484_1	\$439.80		
Xerox 7970	B0W871169	De Lage Landen	25443484_2	\$558.87		
Xerox 5875	EX9666315	De Lage Landen	25450527_1	\$1,007.88	6/15/2017	6/15/2020
Xerox 7970	B0W872512	De Lage Landen	25450527_2	included in above	6/15/2017	6/15/2020
Xerox 5875	EX9667641	De Lage Landen	25434778	\$447.20		
Xerox7970	BOW867649	EverBank	<b>20258324</b>	\$533.87	10/6/2016	10/5/2019
Xerox 5875	EX9663440	EverBank	20250799	billed with below	8/8/2016	8/8/2019

Xerox 5875	EX9663469	EverBank	<b>20250799</b>	\$795.75	8/8/2016	8/8/2019
Xerox 7970 and 5875i	EX9664329, BOW867833	EverBank	<b>20258258</b>	\$1,097.46	10/10/2016	10/9/2019
Xerox 7225	LX5600021	Everbank	<b>20250478</b>	\$259.95	7/22/2016	7/22/2019
Xerox 5875, D95C	EX9663281, BG29	Everbank	<b>20258256</b>	\$1,311.40	9/22/2016	9/21/2019
Xerox WC7970	BOW869135	Marlin	401-1268170-008	\$650.19	12/28/2016	12/28/2019
Xerox 5335	AE9578945	Marlin	401-1268170-007	\$790.40	11/28/2016	10/28/2019
Xerox 5875	EX9664745	Marlin	401-1268170-006	\$471.69	10/28/2016	10/28/2019
Xerox 5875	EX9664643	Marlin	401-1268170-002	\$440.23	10/28/2016	9/28/2019
Xerox 7970	BOW867834	Marlin	401-1268170-004	\$586.83	10/28/2016	9/28/2019
Xerox	EX9664870 , MX4484995	Marlin	401-1268170-005	\$865.05	11/4/2016	11/4/2019
Xerox 5875	EX9664980	Marlin	401-1268170-003	\$442.93	10/28/2016	9/28/2019
Xerox 5875	EX9307316	US Bank	500-0458473-000	\$491.46	12/31/2015	1/31/2019
Xerox 7970	BOW594702	US Bank	500-0460964-000	included in above	1/29/2016	1/29/2019
Xerox 5875	EX9309716	US Bank	500-0460964-000	\$1,126.53	1/29/2016	1/29/2019
Xerox 5775	EX9307324	US Bank	500-0458742-000	\$648.73	1/5/2016	1/20/2019
Xerox 5875	EX9017949	US Bank	500-0469901-000	\$439.25	4/26/2016	4/26/2019
Xerox 7970	BOW593429	US Bank	500-0458447-000	\$677.22	12/31/2015	1/31/2019
Xerox 7970	BOW593545	US Bank	500-0458726-000	included in above	1/5/2016	1/20/2019
Xerox 5875	EX9308989	US Bank	500-0458726-000	\$1,257.77	1/5/2016	1/20/2019
Xerox 5875	EX9017991	US Bank	500-0469888-000	\$439.25	4/26/2016	4/29/2019
Xerox 5875	EX9302250	Wells Fargo	603-0126839-000	\$859.74	5/15/2015	5/15/2018

Xerox 5875	EX9302477	Wells Fargo	603-0126839-001	included in above	5/15/2015	5/15/2018
Xerox 7970	B0W592531	Wells Fargo	603-0134001-002	included in above	10/1/2015	10/1/2018
Xerox 5875	EX9306122	Wells Fargo	603-0134001-000	\$1,520.00	10/1/2015	10/1/2018
Xerox 5875	EX9306134	Wells Fargo	603-0134001-001	included in above	10/1/2015	10/1/2018
Xerox 5875	EX9291818	Wells Fargo	7744574-037	\$1,342.01	3/21/2014	3/21/2017
Xerox 5875	EX9292377	Wells Fargo	7744574-037	billed with above	3/21/2014	3/21/2017
Xerox 5875	EX9292436	Wells Fargo	7744574-037	billed with above	3/21/2014	3/21/2017
Xerox 5875	EX9292088	Wells Fargo	7744574-034	\$446.10	2/25/2014	2/25/2017
Xerox 7775	RFX357434	Wells Fargo	7744574-025	\$570.91	1/22/2014	1/22/2018
Xerox 7970	B0W592095	Wells Fargo	603-0132862-001	included below	9/10/2015	9/10/2018
Xerox 5875	EX9306687	Wells Fargo	603-0132862-000	\$1,014.44	9/10/2015	9/10/2018
Xerox 7970	B0W589883	Wells Fargo	603-0125240-000	\$597.67	4/23/2015	4/23/2018
Xerox 5875	EX9292539	Wells Fargo	7744574-033	\$472.57	3/21/2014	3/21/2017
Xerox 7970	B0W590383	Wells Fargo	603-0128115-000	\$571.53	6/25/2015	7/25/2018
Xerox 5875	EX9306661	Wells Fargo	603-0134363-000	\$432.06	10/6/2015	12/6/2018
Xerox 7970	B0W589402	Wells Fargo	603-0122439-000	\$557.03	4/1/2015	4/1/2018
Xerox 5875	EX9286752	Wells Fargo	7744574-017	\$436.42	10/8/2013	10/8/2017
Xerox 5875	EX9015873	Wells Fargo	7744574-042	\$447.31	5/2/2014	5/2/2017
Xerox 5875	EX9303535	Wells Fargo	603-0127741-001	\$1,279.56	6/9/2015	6/9/2018
Xerox 5875	EX9301814	Wells Fargo	603-0129897-000	\$429.70	7/20/2015	7/20/2018
Xerox 7970	B0W590470	Wells Fargo	603-0127741-002	included in below	6/9/2015	6/9/2018
Xerox 5875	EX9303503	Wells Fargo	603-0127741-000	included in below	6/9/2015	6/9/2018
Xerox 570	XPN551131	Wells Fargo	7744574-043	\$769.56	4/15/2014	4/15/2017

IR3245	DHK01368					
IRC5045	GPQ56147					
BIZHUB 750	57AE02314					
IMAGIS/DL200	3090181			N/A	3/13/2006	
Savin 2545						

Make & Model #	Serial Number	Leasing Company	Lease Contract #	Payment	Lease Start Date	Lease Term Date	Returned
PostBase 30		FP Mailing Solutions	RO1115807	\$111.00	1/1/2017	12/31/2017	RETURNED
PostBase 30		FP Mailing Solutions	RO1130507	\$126.00	4/21/2014	4/20/2018	RETURNED
PostBase 45		FP Mailing Solutions	RO1130488	\$240.00	4/21/2014	4/20/2018	RETURNED-3 boxes USPS 9405510200829722459356, 9405510200882722711367, 9405510200882722704017
PostBase 30		FP Mailing Solutions	RO1115695	\$126.00	1/1/2014	12/31/2017	
PostBase 30		FP Mailing Solutions	RO1233114	\$118.49	12/24/2016	12/24/2019	
PostBase 45		FP Mailing Solutions	RO1115800	\$162.00	1/1/2014	12/31/2017	
PostBase 45 Automatic		FP Mailing Solutions	RO1184530	\$225.00	7/1/2015	6/30/2018	
PostBase		FP Mailing Solutions	RO1226240	\$49.00	9/27/2016	9/27/2019	RETURNED
PostBase 30		FP Mailing Solutions	RO1115692	\$126.00	1/1/2014	12/31/2017	RETURNED
PostBase 30		FP Mailing Solutions	RO1115796	\$126.00	1/1/2014	12/31/2017	RETURNED
PostBase 30		FP Mailing Solutions	RO1115694	\$126.00	1/1/2014	12/31/2017	
PostBase 65		FP Mailing Solutions	RO1115802	\$315.00	1/1/2014	12/31/2017	RETURNED
PostBase 30		FP Mailing Solutions	RO1192010	\$111.00	9/8/2015	8/31/2018	
PostBase 30 w/ 10# Scale		FP Mailing Solutions	RO1122561	\$132.00	4/1/2014	3/31/2017	RETURNED
PostBase 30		FP Mailing Solutions	RO1174235	\$111.00	4/1/2015	3/31/2018	RETURNED
PostBase 30		FP Mailing Solutions	RO1192000	\$111.00	9/8/2015	8/31/2018	
PostBase 30		FP Mailing Solutions	RO1115693	\$111.00	1/1/2014	12/31/2017	
PostBase 30		FP Mailing Solutions	RO1130467	\$126.00	4/21/2014	4/20/2018	RETURNED
PostBase 30	61808439	FP Mailing Solutions	RO1218140	\$132.00	6/2/2016	6/1/2019	RETURNED
PostBase 30	61808061	FP Mailing Solutions	RO1221983	\$111.00	7/29/2016	7/28/2019	RETURNED
PostBase 30	61802289	FP Mailing Solutions	RO1117797	\$126.00	1/24/2017	1/24/2018	
PostBase 30		FP Mailing Solutions	RO1115696	\$126.00	1/1/2014	12/31/2017	

PostBase 45 Automatic		FP Mailing Solutions	RO1122553	\$240.00	4/1/2014	3/31/2018	RETURNED
PostBase 30		FP Mailing Solutions	RO1174227	\$111.00	4/1/2015	3/31/2018	
PostBase 30		FP Mailing Solutions	RO1115699	\$111.00	1/1/2014	12/31/2017	
PostBase 30		FP Mailing Solutions	RO1233115	\$122.38	12/24/2016	12/24/2019	
PostBase 30		FP Mailing Solutions	RO1233116	\$119.99	12/24/2016	12/24/2019	
PostBase 30		FP Mailing Solutions	RO1162645	\$111.00	1/1/2015	12/31/2017	RETURNED
PostBase 30	61816007	FP Mailing Solutions	RO1218097	\$132.00	6/2/2016	6/1/2019	RETURNED
PostBase 45		FP Mailing Solutions	RO1195478	\$225.00	10/11/2015	10/10/2018	
FPI 600 Folder/Inserter		Great America Financial Services	003-1092351-000	\$129.23	10/8/2015	1/8/2019	
MP04 P700	1610628 1753173	Pitney Bowes	2220723001	\$182.00	10/17/2012	1/20/2018	3/2018
P7L1	4476909	Pitney Bowes	8205791 006	\$365.39	6/27/2011	7/29/2019	
G900 MP9G 4C0R	3193755 0164950 3193755	Pitney Bowes	9774200002	\$540.00	6/26/2012	9/30/2017	
DA3S WS31 W9SM MSF1 MSD1 1W00 MPR2	5700265 0012664 0005335 0002652 1368572 0005093	Pitney Bowes	6314240003	\$2,100.00	8/1/2011	11/10/2017	
MSD1 MPR1 1W00 MSF2 1E20	0006530 0007625 1364148 0002345 0003591	Pitney Bowes	8154750002	\$1,947.12	8/31/2010	10/20/2016	
G900 MP9G H20A 3C01 H201	0819475 0200284 4407697 0819475 3312208	Pitney Bowes	6561922006	\$1,137.00	4/21/2014	7/20/2019	



Make & Model #	Serial Number	Leasing Company	Lease Contract #	Monthly Payment	Lease Start Date	Lease Term Date	Monthly Maintenance	Maintenance Company	Maintenance Contract Number
Canon IR3300	MPH25192	All Copy Products	22751-02	\$202.15	4/28/2012	4/27/2015			
IR2525	FRU46079	Canon Financial Svcs	001-0204182-003	\$876.23	10/20/2011	1/19/2015	\$ 391.78	Canon Business Solutions	1178506
IRC5045	GPQ56147	Canon Financial Svcs	001-0204182-003	included in above	10/20/2011	1/19/2015			
Muratec 2850D & HP printers	DA132710193008	Cartridge on Wheels	625153	\$703.39	5/24/2010	5/24/2014			
HP & Muratec	Various	Cartridge on Wheels	026-0625153-000/ 012-0625153-001/ 012-0625153-002/ 016-0625153-003	\$633.67	5/24/2010	5/31/2014			
various HP & Muratec		Cartridge on Wheels	026-0641490-000	\$1,996.64	8/24/2010	8/24/2013			
Xerox 5875	EX9015504	CIT	900-0226464-000	\$1,022.37	7/10/2014	7/9/2017			
Xerox 7775	RFX014853	CIT	900-0226464-000	included above	7/10/2014	7/9/2017			
BIZHUB350	31129825	CIT Technology	061-0008683-000	\$192.82	11/28/2007	12/28/2010			
Sharp MX 950	80002306	Comdoc	001-0076231-001	\$1,013.87	10/1/2009	10/1/2012			
Sharp MX 6201	85004729	Comdoc	001-0080073-001	\$411.54		1/1/2013	\$ 127.13	Comdoc	212809 D4451
Sharp MX 620	95002625	Comdoc	001-0077824-001	\$365.93		11/1/2012	\$ 1,184.01	Comdoc	
MXM363N	95018046	Comdoc	603-0076237-001	\$189.20	9/25/2009	10/1/2013	\$ 77.87	ComDoc	231282
Sharp MX 6201 & 620	95002435/95001765	Comdoc	603-0075021-001 & 002	\$725.00	9/1/2009	9/1/2013	\$ 332.00	Comdoc	ZSYST G63972
Xerox CQ9203	BRE231436	Comdoc	001-0080164-001	\$432.18	NEED LEASE	1/1/2013	\$ 537.19	Comdoc	D6968
Xerox MFP6400 - 31/minicolor	KAA131775	ComDoc	169805000	\$127.36	10/18/2012	2/1/2016	\$ 40.00	ComDoc	212809-MMP87
Xerox /WC275	UTU907071	Comdoc	25019976	\$255.00	2/1/2010	1/31/2015	\$ 141.00	Comdoc	
Xerox 5665	WTM781473	Comdoc	001-0080165-001	\$365.24		1/1/2013	\$ 219.73	Comdoc	
single coin op	1001854-C993	De Lage Landen	24709734/1463499		3/13/2006		\$ 16.71	Cannon Financial	1463499
bizhub 222 w/Card Reader & Coin-Op	A11W011000650	De Lage Landen / Konica	24975581	\$300.00	5/4/2009	5/3/2013	\$ 27.50		
HP & Muratec	Various	Discount Imaging	500-0179733-000 B/W	\$69.84	12/18/2008	3/31/2014			
HP & Muratec	Various	Discount Imaging	500-0179733-000 COLOR	\$1,583.37	12/18/2008	3/31/2014			
Ricoh R3350SP	M6395800400	Edwards Business Machines	500-0228378-000	\$242.30	12/21/2009	12/18/2014			
XEROX 5775/5775	7177 & 7199	GE Capital	7728597-001	\$858.30	12/4/2012	12/4/2015			
Toshiba E-Studio 855SE	CEL013203	GE Capital	7717856-001	\$2,447.50	3/31/2011	6/30/2016	250/year plus copy usage	Advanced Business Equip	
Toshiba E-Studio 855SE	CEL013210	GE Capital	7717856-001	included above	3/31/2011	6/30/2016	250/year plus copy usage	Advanced Business Equip	
Toshiba E-Studio 855SE	CEL013214	GE Capital	7717856-001	included above	3/31/2011	6/30/2016	250/year plus copy usage	Advanced Business Equip	
Toshiba E-Studio 355SE	CPB141453	GE Capital	7717856-001	included above	3/31/2011	6/30/2016	250/year plus copy usage	Advanced Business Equip	
Xerox 5875	EX9282343	GE Capital	7744574-003	\$436.42	6/28/2013	6/28/2016			
Xerox 5875	EX9284378	GE Capital	7744574-005	\$436.42	8/28/2013	9/1/2016			
Xerox 5875	EX9284548	GE Capital	7744574-004	\$436.42	8/28/2013	8/28/2016			
Xerox 7775	RFX014341	GE Capital	7728597-002	included in above	12/8/2011	12/8/2014			
Xerox 7775	RFX014371	GE Capital	7728597-001	\$748.11	11/30/2011	12/5/2014	\$ -		
Xerox 7775	RFX015242	GE Capital	7728597-007	included in above	3/23/2012	4/1/2015			
Xerox 7775	RFX015637	GE Capital	7728597-009	included above	6/7/2012	6/7/2015			
Xerox 7775	RFX016448	GE Capital	7728597-012	included in above	9/25/2012	9/25/2015			

XEROX 7775	RFX016597	GE Capital	7728597-013	\$1,449.14	10/18/2012	10/18/2015			
Xerox 7775	RFX016626	GE Capital	7728597-014	\$509.21	10/4/2012	10/25/2015			
Xerox 7775	RFX346044	GE Capital	7744574-010	\$563.62	8/1/2013	8/1/2016			
Xerox 7775	RFX346848	GE Capital	7744574-009	\$563.62	7/26/2013	7/26/2016			
Xerox 7775	RFX352495	GE Capital	7728597-004	\$509.22	1/20/2012	1/20/2015	700 & 200 usage	Electronic Systems	usage 0000037739
Xeros 7775	RFX355889	GE Capital	7728597-016	included in above	1/24/2013	2/1/2016			
Xerox 7775	RFX356806	GE Capital	7744574-015	\$563.62	8/30/2013	4/30/2017			
Xerox 7775	RFX356915	GE Capital	7744574-014	\$579.37	8/14/2013	8/14/2016			
Xerox 5775	XEL005109	GE Capital	7728597-016	\$1,040.14	1/24/2013	2/1/2016			
Xerox 5775	XEL005521	GE Capital	7728597-017	\$404.39	2/28/2013	3/1/2016			
Xerox 5775	XEL005555	GE Capital	7728597-018	\$404.39	2/25/2013	3/1/2016			
Xerox 5775	XEL555787	GE Capital	7728597-002	included in above	12/8/2011	12/8/2014			
Xerox 5775	XEL557264	GE Capital	7728597-002	\$1,317.99	12/8/2011	12/8/2014	\$	-	
Xerox 5775	XEL558161	GE Capital	7728597-003	\$643.90	12/19/2011	12/19/2014	\$	-	
Xerox 5775	XEL559749	GE Capital	7728597-009	included above	6/7/2012	6/7/2015			
Xerox 5775	XEL559794	GE Capital	7728597-009	\$1,317.99	6/7/2012	6/7/2015			
XEROX 5775	XEL561540	GE Capital	7728597-006	included in above	3/22/2012	4/1/2015			
XEROX 5775	XEL561571	GE Capital	7728597-006	\$857.31	3/22/2012	4/1/2015	\$	-	
Xerox 5775	XEL562298	GE Capital	7728597-007	\$913.60	3/23/2012	4/1/2015			
Xerox 5775	XEL565219	GE Capital	7728597-012	\$966.60	9/25/2012	9/25/2015			
Xerox 5775PT	XEL566150	GE Capital	7728597-010	\$404.39	9/28/2012	9/28/2015			
Xerox 5775	XEL567177	GE Capital	7744574-002	\$858.30	12/31/2012	1/1/2016			
Xerox 5775	XEL567199	GE Capital	7744574-002	included in above	12/31/2012	1/1/2016			
Xerox 5775	XEL569153	GE Capital	7728597-015	\$404.39	1/2/2013	1/1/2016			
XEROX 5775	XEL625750	GE Capital	7728597-013	included in above	10/18/2012	10/18/2015			
XEROX 5775	XEL625872	GE Capital	7728597-013	included in above	10/18/2012	10/18/2015			
906EX	C24021427	GE Capital/RICOH	352411-2424687	\$961.00	2/25/2009	2/24/2014			
907EX/DUPLO DF755 (attached to 907EX)	C24030314/090520142	GE Capital/RICOH	352411-2566667	\$1,554.00	12/30/2009	12/29/2014			
MPC3300	C24030807	GE Capital/RICOH	352411-2566667	included in above	12/30/2009	12/29/2014			
Fax 3900	1392311005913	Ge. Capital	7683566005	\$43.27	7/22/2010	7/22/2013	\$	-	
bizhub 222 w/Card Reader & Coin-Op	A0PP011006450	Ge. Capital	7667759002	\$421.08	4/15/2010	4/15/2013	\$	88.74	
bizhub 601	A0PP011009358	Ge. Capital	7683566006	\$437.72	7/22/2010	7/22/2013	\$	108.99	
bizhub 501	A0R5011012338	Ge. Capital	7667767001	\$308.86	3/25/2010	3/25/2013	\$	108.43	Konica
bizhub 421	A0R6011011117	Ge. Capital	7667759002	\$261.37	4/16/2010	4/16/2013	\$	142.27	
Xerox 7775pt	RFX354193	Ge. Capital	7728597-008	\$509.12	5/15/2012	5/15/2015			
bizhbu 601	A0PP011005237	Konica Minolta	7683566003	\$515.78	6/14/2010	6/30/2013	\$	89.70	
bizhub 601	A0PP011005937	Konica Minolta	500-0243563-000	\$421.08	5/24/2010	4/24/2013	\$	156.50	Konica
bizhbu 601	A0PP011008220	Konica Minolta	7683566002	\$515.78	6/14/2010	6/30/2013	\$	89.70	
bizhbu 601	A0PP011008557	Konica Minolta	7697298-001 90136044334	\$1,078.60	6/30/2010	6/30/2013	\$	85.00	
bizhbu 601	A0PP011009224	Konica Minolta	7697298-001 90136044334	See above	6/30/2010	6/30/2013	\$	85.00	
bizhub 601	A0PP011010238	Konica Minolta	7683566-007	See above	8/17/2010	8/17/2013	\$	108.99	
bizhub 421	A0R6011010795	Konica Minolta	500-0235776-000	\$261.37	2/28/2010	2/28/2013	\$	107.37	Konica
bizhub 222 w/Card Reader	A11W011010817	Konica Minolta	500-0243563-000	\$399.65	5/24/2010	4/24/2013	\$	51.80	Konica
bizhub 222 w/Card Reader & Coin-Op	A11W011013103	Konica Minolta	7683566-004	\$417.65	7/7/2010	7/27/2013	\$	47.12	
bizhub 222 w/Card Reader & Coin-Op	A11W011013177	Konica Minolta	7683566-001	\$430.54	6/10/2010	6/30/2013	\$	47.09	

bizhub C280	AOED012007356	Konica Minolta	7698423-001 90136049051	\$463.89		6/30/2013			
bizhub 601	AOPP011009767	Konica Minolta	7683566-007	\$1,124.10	8/17/2010	8/17/2013	\$ 108.99		
bizhub 601	AOPP011011372	Konica Minolta	7683566-008	\$741.69	10/15/2010	10/30/2013			
bizhub 601	AOPP011011954	Konica Minolta	90136089624	billed with above	10/5/2010	4/4/2014			
bizhub 601	AOPP011011956	Konica Minolta	7709497-001	\$1,885.10	10/5/2010	4/4/2014			
bizhub 601	AOPP011011972	Konica Minolta	90136089624	billed with above	10/5/2010	4/4/2014			
bizhub 601	AOPP011007026	Konica Minolta Premier Finance	500-0245599-000	\$421.08			\$ 156.50	Konica	
bizhub PRO 950	A0Y5011001582	Konica Minolta Premier Finance	500-0245599-000	\$715.79	7/2/2010	6/2/2013	\$ 403.88	Konica	
bizhub 222 w/Card Reader & Coin-Op	A11W011009670	Konica Minolta Premier Finance	500-0245599-000	\$370.56			\$ 51.80	Konica	
KYOCERA 255C	Q721200527	Marlin	401-1268170-001	\$185.00	3/31/2011	4/20/2016	250/year plus copy usage	Advanced Business Equip	
Lanier LD370sp	V7015900056	Monroe Office Equipme	013-0748668-000	\$1,275.94	11/17/2011	11/17/2014			
SHPIM4512	7090908-SHPIM4512	OCE / Canon Financial	24878477				\$ 12.00	Cannon Financial	1390692
IM8530 & IM4512	8090002 & SER548017090908	OCE / Canon Financial	24878477	\$1,158.00	3/13/2008	3/13/2013	\$ 24.00	Cannon Financial	1394091
RICOH/MP171	V4499302483	Ricoh Americas Corp	25010032	\$818.60	10/28/2009	10/1/2012			
RICOH/MP171	V4499302486	Ricoh Americas Corp	25010032	\$818.60	10/28/2009	10/1/2012			
RICOH/MP171	V4499302491	Ricoh Americas Corp	25010032	\$818.60	10/28/2009	10/1/2012			
RICOH/MP6001	V6995800566	Ricoh Americas Corp	25010032	\$818.60	10/28/2009	10/1/2012			
RICOH/MP6001	V6995800618	Ricoh Americas Corp	25010032	\$818.60	10/28/2009	10/1/2012			
ESTUDIO855	SCEG910345	Toshiba	7633437-001	\$554.00	9/21/2009	12/21/2012			
ESTUDIO3530C	SCZF913987	Toshiba	7633437-002	\$635.00	10/29/2009	2/1/2013	\$ 774.10	Advanced Business Equip	cust # ALA800
Xerox 5875	EX9015154	Wells Fargo	7744574-020	\$440.50	9/30/2013	10/1/2016			
Xerox 5875	EX9015545	Wells Fargo	7744574-027	included in below	1/24/2014	1/24/2017			
Xerox 5875	EX9284168	Wells Fargo	7728597-019	\$440.50	9/24/2013	9/24/2016			
Xerox 5875	EX9284524	Wells Fargo	7744574-019	\$435.40	9/10/2013	9/5/2016			
Xerox 5875	EX9284957	Wells Fargo	7744574-012	\$432.34	9/6/2013	9/6/2016			
Xerox 5875	EX9285897	Wells Fargo	7744574-018	\$432.34	10/2/2013	10/2/2016			
Xerox 5875	EX9287815	Wells Fargo	7744574-022	\$440.50	11/12/2013	11/12/2016			
Xerox 5875	EX9288921	Wells Fargo	7744574-023	\$440.91	12/26/2013	12/26/2016			
Xerox 5875	EX9289817	Wells Fargo	7744574-027	\$1,413.64	1/24/2014	1/24/2017			
Xerox 5875	EX9290230	Wells Fargo	7744574-026	\$1,033.77	1/23/2014	1/23/2017			
Xerox 5875	EX9290389	Wells Fargo	7744574-024	\$461.29	1/24/2014	1/24/2017			
Xerox 5875	EX9290466	Wells Fargo	7744574-038	\$440.59	3/28/2014	3/28/2017			
Xerox 5875	EX9290693	Wells Fargo	7744574-036	billed with above	2/11/2014	2/11/2017			
Xerox 5875	EX9290728	Wells Fargo	7744574-036	\$922.30	2/11/2014	2/11/2017			
Xerox 5875	EX9290831	Wells Fargo	7744574-035	\$1,009.87	2/27/2014	2/27/2017			
Xerox 5875	EX9290984	Wells Fargo	7744574-040	billed with above	4/18/2014	4/18/2017			
Xerox 5875	EX9291240	Wells Fargo	7744574-028	\$432.34	1/28/2014	1/28/2017		ESI	
Xerox 5875	EX9291454	Wells Fargo	7744574-039	\$463.59	4/25/2014	4/25/2017			
Xerox 5890	EX9293189	Wells Fargo	7744574-044	billed with above	6/16/2014	6/16/2017			
Xerox 5875	EX9293196	Wells Fargo	7744574-044	\$1,033.05	6/16/2014	6/16/2017			
Ricoh MP4000SPF & 2 Konica Minolta Bizhub 601	M5585201464/11019 352/11004904	Wells Fargo	603-0030432- 004/005/006	\$685.00	1/6/2011	1/6/2016	\$ 250.47	DocuSystems	1408-01
Xerox 7775	RFX012975	Wells Fargo	603-0093777-028	\$498.21	4/21/2011	5/20/2014	700 & 200 usage	Electronic Systems	usage 0000037739

Xerox 7775	RFX013499	Wells Fargo	603-0093777-034	\$598.66	6/9/2011	7/21/2014	\$	-		
Xerox 7775	RFX014116	Wells Fargo	603-0093777-037	\$562.21	10/21/2011	11/1/2014	\$	-		
Xerox 7775	RFX014678	Wells Fargo	603-0093777-038	\$509.21	1/5/2012	1/31/2015	700 & 200 usage	Electronic Systems	usage 0000037739	
Xerox 7775	RFX017149	Wells Fargo	603-0093777-040	\$526.49	12/18/2012	12/31/2015				
Xerox 7775	RFX018821	Wells Fargo	7744574-016	\$563.62	9/10/2013	9/10/2016				
Xerox 7775	RFX018852	Wells Fargo	7728597-021	\$558.36	12/31/2013	12/26/2016				
Xerox 7775	RFX019111	Wells Fargo	7744574-021	\$568.89	10/22/2013	10/22/2016				
Xerox 7775	RFX019591	Wells Fargo	7744574-040	\$1,011.97	4/18/2014	4/18/2017				
Xerox 7775	RFX019598	Wells Fargo	7744574-041	\$595.81	3/28/2014	3/28/2017				
Xerox 7775	RFX347144	Wells Fargo	7744574-035	billed with above	2/27/2014	2/27/2017				
Xerox 7775	RFX347872	Wells Fargo	7744574-027	included in above	1/24/2014	1/24/2017				
Xerox 7775	RFX350928	Wells Fargo	603-0093777-009	\$509.21	2/4/2011	2/18/2014	\$	-		
Xerox 7775	RFX350961	Wells Fargo	603-0093777-039	\$534.68	1/5/2012	1/31/2015	206.29 usage	ESI	usage '0000037739	
Xerox 7775	RFX351852	Wells Fargo	603-0093777-031	\$542.18	6/30/2011	6/28/2014	\$	-		
Xerox 7775	RFX356728	Wells Fargo	7744574-011	\$558.36	10/1/2013	10/1/2016				
Xerox 7775	RFX357435	Wells Fargo	7744574-026	included in above	1/23/2014	1/23/2017				
Xerox 5775	XEL545813	Wells Fargo	603-0093777-005	\$393.39	12/10/2010	1/7/2014				
Xerox 5775	XEL545836	Wells Fargo	603-0093777-004	\$393.39	12/10/2010	1/7/2014	\$	-		
Xerox 5775	XEL545857	Wells Fargo	603-0093777-003	\$393.39	12/10/2010	1/28/2014	\$	-		
Xerox 5775	XEL545868	Wells Fargo	603-0093777-006	\$393.39	12/10/2010	1/14/2014				
Xerox 5775	XEL545969	Wells Fargo	603-0093777-002	\$393.39	12/20/2010	1/7/2014	\$	-		
Xerox 5775	XEL546009	Wells Fargo	603-0093777-007	\$393.39	12/10/2010	1/12/2014	\$	-		
Xerox 5775	XEL546172	Wells Fargo	603-0093777-001	\$393.39	12/10/2010	12/27/2013	\$	-		
Xerox 5775	XEL546237	Wells Fargo	603-0093777-008	\$393.39		1/28/2014	\$	-		
Xerox 5775	XEL547363	Wells Fargo	603-0093777-010	\$404.39	2/4/2011	2/28/2014	\$	-		
Xerox 5775	XEL547367	Wells Fargo	603-0093777-013	\$435.36	2/4/2011	2/28/2014				
Xerox 5775	XEL547387	Wells Fargo	603-0093777-015	\$404.39	2/4/2011	2/28/2014	\$	-		
Xerox 5775 Coin-op	XEL547399	Wells Fargo	603-0093777-011	\$453.91	2/4/2011	2/28/2014	\$	-		
Xerox 5775	XEL547447	Wells Fargo	603-0093777-014	\$404.39	2/4/2011	2/28/2014	\$	-		
Xerox 5775 Coin-op	XEL547455	Wells Fargo	603-0093777-012	\$453.91	2/4/2011	2/28/2014	\$	-		
Xerox 5775	XEL547467	Wells Fargo	603-0093777-017	\$434.22	2/4/2011					
Xerox 5775	XEL547615	Wells Fargo	603-0093777-030	\$918.60	6/30/2011	6/28/2014	\$	-		
Xerox 5775	XEL547667	Wells Fargo	603-0093777-016	\$404.39	2/4/2011	2/28/2014	\$	-		
Xerox 5775 Coin-op	XEL547951	Wells Fargo	603-0093777-018	\$404.39	3/15/2011	3/31/2014	\$	-		
Xerox 5775	XEL548513	Wells Fargo	603-0093777-025	\$404.39	3/15/2011	3/28/2014	\$	-		
Xerox 5775	XEL548521	Wells Fargo	603-0093777-021	\$404.39	3/15/2011	3/28/2014	\$	-		
Xerox 5775	XEL548629	Wells Fargo	603-0093777-020	\$404.39	3/15/2011	3/31/2014	\$	-		
Xerox 5775	XEL549674	Wells Fargo	603-0093777-022	\$404.39	4/21/2011	4/21/2014	\$	-		
Xerox 5775	XEL550645	Wells Fargo	603-0093777-029	\$404.39	4/21/2011	6/3/2014	\$	-		
Xerox 5775	XEL550656	Wells Fargo	603-0093777-026	\$404.39	5/17/2011	5/31/2014	\$	-		
Xerox 5775	XEL552542	Wells Fargo	603-0093777-033	\$435.61	6/9/2011	7/21/2014	\$	-		
Xerox 5775	XEL552713	Wells Fargo	603-0093777-032	\$404.39	6/7/2011	6/30/2014				
Xerox 5775	XEL556249	Wells Fargo	603-0093777-035	\$404.39	10/6/2011	10/31/2014				
Xerox 5775	XEL556387	Wells Fargo	603-0093777-036	\$404.39	10/6/2011	10/10/2014	\$	-		
Xerox 5775	XEL588783	Wells Fargo	603-0093777-023	\$404.39	4/21/2011	4/20/2014	\$	-		
Xerox 5775	XEL589337	Wells Fargo	603-0093777-027	\$404.39	5/13/2011	6/20/2014	\$	-		
Xerox 5775	XEL596184	Wells Fargo	603-0093777-041	\$422.11	12/18/2012	12/31/2015				
Xerox 4112CPC	GYA-887050	XEROX CORP	QYL00000X-000	\$1,537.88	5/5/2010	11/5/2013	\$	1,537.88	XEROX	715731964
Xerox W7655PC	VDR-008806	XEROX CORP	QYL00000X-000	\$553.67	5/5/2010	11/5/2013				
Xerox W5135PT	VXW-007405	XEROX CORP	QYL00000X-000	\$199.69	5/5/2010	11/5/2013				
Xerox W5135T	VXW-008227	XEROX CORP	QYL00000X-000	\$187.94	5/5/2010	11/5/2013				

Xerox W5150PT	VXX-003876	XEROX CORP	QYL00000X-000	\$346.29	5/5/2010	11/5/2013			
KYOCERA FSC5020N	APD6606919						572.40 quarterly	Advanced Business Equip	
E200	CEK323086						copy usage	Advanced Business Equip	
IPC1	TKW06376						\$ 16.61	Canon Business Solutions	517591

Make & Model #	Serial Number	Leasing Company	Lease Contract #	Payment	Lease Start Date	Lease Term Date
T-1000 / FP-5Li	354445/7220366	FP Mailing Solutions	RO1003131	74.36	9/14/2010	9/27/2014
T-1000 / FP-5Li	277178/7354648	FP Mailing Solutions	RO80705	80.84	12/8/2009	12/22/2014
T-1000 / FP-5Li	293487/7352895	FP Mailing Solutions	RO86783	80.84	2/15/2010	5/3/2014
T-1000 / FP-5Li	266403/7246767	FP Mailing Solutions	RO77091	80.09	10/27/2009	11/9/2014
T-1000 / FP-5Li	283463/7336735	FP Mailing Solutions	RO1022078	64.04	4/27/2011	4/27/2014
T-1000 / FP-5Li	305308/7242330	FP Mailing Solutions	RO96423	80.09	6/17/2010	9/1/2014
PostBase 30		FP Mailing Solutions	RO1233113	\$116.88	12/24/2016	12/24/2019
T-1000/FP-5Li	296175/7245864	FP Mailing Solutions	RO1010743	64.04		
PostBase 30		FP Mailing Solutions	RO1115816	\$126.00	1/1/2014	12/31/2016
PostBase 30		FP Mailing Solutions	RO1115701	\$111.00	1/1/2014	12/31/2017
T-1000	385273/7222114	Franco-Postalia	RO1015079	62.84		
IM440/IMWP70		MAILFINANCE	H12021824	878.03	2/28/2012	6/22/2015
	DB1025517771/11620	MAILFINANCE	H10101107	210.82		
WJ90	15524803	NeoPost	60561316-3298910/1	69.66/month	6/30/2006	4/11/2014
MP04 P700	0480987 1843960	Pitney Bowes	1283292002	\$234.00	4/18/2012	6/30/2017
PRG1 PRP5 SVDF PRL1	0004563 ? ? 0018327	Pitney Bowes	7646327	\$426.00	9/10/2012	1/20/2017
MP1A/DDG1/1P00	0153820/0138392/235	Pitney Bowes	5352159	118.26	2/10/2010	9/20/2013
4C00 MP9G G900	3174571 0144981 3174571	Pitney Bowes	2099984009	\$498.00	4/26/2011	7/10/2016
DGUO/1D00/1M00	0036595/0129618/426	Pitney Bowes	9628224	851.87	5/29/2008	10/20/2013
DJW3/DJF0/1M00	0006934/0010298/426	Pitney Bowes	4691771	2,150.70	7/30/2008	4/30/2014
MP04/7P00/P700	1528155/1868920/186	Pitney Bowes	7972061/192653938	181.00	10/8/2010	4/10/2015
P7L1 DDG1 MP1A	4483270 0179456 0179669	Pitney Bowes	4339124004	\$299.46	1/7/2011	3/30/2016
3C01 MP9G G900	3204116 0159246 3204116	Pitney Bowes	9640591002	\$551.85	3/21/2012	7/20/2016
MP04/P700	0089620/3912973	Pitney Bowes	7987051	172.00	8/18/2010	4/30/2014
MP08/K7TT/K7MO	0547770/2864380	Pitney Bowes	1586207	157.99	7/21/2010	3/30/2015
MP04 P700	1587264 1772956	Pitney Bowes	9187742	\$304.08	3/12/2012	12/20/2016
Postage Meter	...838	Pitney Bowes	3968311	\$263.94		1/31/2014
MP04 P700	1568097 1683878	Pitney Bowes	1936899001	\$172.86	8/24/2011	10/20/2016
MP9G/G900	0118048/3161520	Pitney Bowes	8843451	\$1,892.68	12/22/2009	1/10/2015
4C00/MP30/G900	3151181/0177687/318	Pitney Bowes	1951384-006	770.18	10/30/2009	1/30/2014
Furniture		Pitney Bowes	1951384-007	347.01	10/30/2009	1/30/2014
P700/MP04	1702023/1570146	Pitney Bowes	2008540001	\$220.00	11/21/2011	4/30/2016

FD70/3C00/G900	0902153/3138784	Pitney Bowes	6561922	1,370.67	6/9/2009	4/20/2015
D123	3307923	Pitney Bowes	0121780-005	604.20	9/7/2010	9/10/2015
4C00/G900	3105814	Pitney Bowes	0121780-006	985.80	9/7/2010	11/10/2015
FD10 MP8R K7M0	1202121 0114702 0520991	Pitney Bowes	2470518	\$137.68	10/28/2013	1/30/2017
K7M0	1067262	Pitney Bowes - Purchase Po	8000-9090-0511-495	111.35		8/1/2014
K7M0	2917846	Pitney Bowes - Purchase Po	8000-9090-0523-565	129.06		8/1/2014

Campus	Teach Out Month	Equipment Model	Lease End Date
Springboro	September	Xerox 5875	7/20/2018
Dickson City	October	Xerox 5875	10/1/2017
Dickson City	October	Xerox 7775	1/22/2018
Dayton	November	Xerox 5875	2/25/2017
Troy	November	Xerox 7970	1/20/2019
Troy	November	Xerox 5875	1/20/2019
Independence	November	Xerox 5875	9/29/2017
Independence	November	Xerox 5875	9/29/2017
Independence	November	Xerox 5875	3/21/2017
Carlisle	December	Xerox 5875	1/31/2019
Carlisle	December	Xerox 7225	9/28/2017
Madison	December	Xerox 7970	4/1/2018
Madison	December	Xerox 5875	10/8/2017
Columbus Oh	May	Xerox 5875	3/21/2017
Columbus Oh	May	Xerox 5875	3/21/2017
Columbus Oh	May	Xerox 5875	3/21/2017
Hazleton	May	Xerox C70	12/9/2017
Hazleton	May	Xerox 5875	12/9/2017
Hazleton	May	Xerox 5875	3/1/2018
Wilkes Barre	May	Xerox 7970	1/8/2018
Wilkes Barre	May	Xerox 5875	1/8/2018
Wilkes Barre	May	Xerox 5875	1/8/2018
Lynchburg	May	Xerox 5875	3/2020
Lynchburg	May	Xerox 5875	3/2020
Lynchburg	May	Xerox 7970	3/2020
Roanoke	May	Xerox 5875	12/31/2019
Roanoke	May	Xerox 5875	12/31/2019
Roanoke	May	Xerox 7970	12/31/2019
Clarksville	May	Xerox7970	10/5/2019
Clarksville	May	Xerox 5875	8/8/2019



Clarksville	May	Xerox 5875	8/8/2019
Greenville	May	Xerox 5875	9/29/2017
Greenville	May	Xerox 7970	4/23/2018
Greenville	May	Xerox 5875	4/26/2019
Shreveport	May	Xerox 7970	1/6/2018
Shreveport	May	Xerox 5875	5/2/2017
Shreveport	May	Xerox 5875	6/9/2018

Delta - Delta Career Education Corporation - Allentown- Wells Fargo Lease Agreement #603-0126839-000
Delta - Delta Career Education Corporation - Augusta- De Lage Landen Lease Agreement #25451978
Delta - Delta Career Education Corporation - Augusta- Marlin Lease Contract #401-1268170-007
Delta - Delta Career Education Corporation - Carlisle- US Bank Lease Agreement #500-0458473-000
Delta - Delta Career Education Corporation - Cary- Wells Fargo Lease Agreement #603-0134001-000
Delta - Delta Career Education Corporation - Charleston- CIT Lease Agreement #900-0234927-000
Delta - Delta Career Education Corporation - Chattanooga- De Lage Landen Lease Agreement #25443516
Delta - Delta Career Education Corporation - Cisco Capital Nimble Lease -TFV 102883 countersigned
Delta - Delta Career Education Corporation - Cisco Capital Phone Lease-1
Delta - Delta Career Education Corporation - Cisco Capital Phone Lease-2
Delta - Delta Career Education Corporation - Cisco Capital Phone Lease-3
Delta - Delta Career Education Corporation - Cisco Capital Phone Lease-4
Delta - Delta Career Education Corporation - Cisco Capital Phone Lease-5
Delta - Delta Career Education Corporation - Cisco Capital Phone Lease-6
Delta - Delta Career Education Corporation - Cisco Capital_Master Lease Agreement No. 12209 (Executed)
Delta - Delta Career Education Corporation - Clarksville- EverBank Lease Agreement #20250799
Delta - Delta Career Education Corporation - Clarksville- EverBank Lease Agreement #20258324
Delta - Delta Career Education Corporation - Columbus GA- Marlin Lease Contract #401-1268170-006
Delta - Delta Career Education Corporation - Columbus GA- US Bank Lease Agreement #500-0460964-000
Delta - Delta Career Education Corporation - Conway- De Lage Landen Lease Agreement #25455561
Delta - Delta Career Education Corporation - Conway- US Bank Lease Agreement #500-0458742-000
Delta - Delta Career Education Corporation - Fayetteville- Wells Fargo Lease Contract #603-0132862-000
Delta - Delta Career Education Corporation - Greenville- US Bank Lease Agreement #500-0469901-000
Delta - Delta Career Education Corporation - Jacksonville- EverBank Lease Agreement #20258258
Delta - Delta Career Education Corporation - Jacksonville- Wells Fargo Lease Agreement #603-0134363-000
Delta - Delta Career Education Corporation - Lewisburg- Marlin Lease Contract #401-1268170-002
Delta - Delta Career Education Corporation - Lewisburg- US Bank Lease Agreement #500-0458447-000
Delta - Delta Career Education Corporation - Lynchburg- De Lage Landen Lease Agreement #25436062
Delta - Delta Career Education Corporation - Macon- De Lage Landen Lease Agreement #25444582
Delta - Delta Career Education Corporation - Monroe- Marlin Lease Contract #401-1268170-004
Delta - Delta Career Education Corporation - Nimble Lease
Delta - Delta Career Education Corporation - Pottsville- Marlin Lease Contract #401-1268170-005
Delta - Delta Career Education Corporation - Raleigh- Marlin Lease Contract #401-1268170-003
Delta - Delta Career Education Corporation - Roanoke- De Lage Landen Lease Agreement #25424979
Delta - Delta Career Education Corporation - Roanoke- De Lage Landen Lease Agreement #25443484
Delta - Delta Career Education Corporation - Springboro- Wells Fargo Lease Agreement #603-0129897-000
Delta - Delta Career Education Corporation - Wilmington- De Lage Landen Lease Agreement #25450527
Delta - Delta Career Education Corporation - Wilmington- US Bank Lease Agreement #500-0469888-000
Delta - Delta Career Education Corporation - Wyomissing- De Lage Landen Lease Agreement #25434778
Delta - Delta Career Education Corporation - Wyomissing- EverBank Lease Agreement #20250478
Delta - Delta Career Education Corporation - Wyomissing- EverBank Lease Agreement #20258256
American Express, 2016
Canteen Vending, 2015
Cisco Capital Nimble Lease 2015
Cisco Capital Phone Lease 2015
Delta Management Associates (collection agreement) 2017
Direct Energy Business Marketing 2016
NRG (energy services master agreement) 2016
Partners Financial Services 2015 (ar collections)
Pivot Point International (curriculum license agreement) 2016
salesforce.com, inc.
Source Power & Gas 2016
Sprint Solutions (amendment/extension)
Staples Contract & Commercial, Inc. (extension)
Stericycle